

Sophisticated Investor(s)

Certificate by a Qualified Accountant: Chapter 6D and Chapter 7 of the Corporations Act 2001.

This certificate must be completed by a qualified accountant if the Entity is to be classified as a Sophisticated Investor under Section 708(8) and Section 761G(7) of the Corporations Act.

INVESTOR DETAILS

Full name of Person¹ (see below for examples)

E.g. John Smith - Individual; Smith Pty Ltd - Corporate; John Smith & Mary Smith ATF Smith Family Trust - Trust

Address or registered office of Person or Entity (PO Box is NOT acceptable)

Street Name

Suburb

State

Postcode

Country

CONTROLLED ENTITIES²

It is also confirmed for the purposes of the Corporations Act the above named person controls the following companies and trusts:

Print Full Name of Company/Trust

ABN/ACN/ARBN (if any)

ACCOUNTANT'S DECLARATION

I certify that the Person whose details are set out above meets the requirements of Section 708(8)(c) and Section 761G(7)(c) by having either: **(You must circle at least one)**

1. net assets³ of at least \$2.5 million; OR
2. a gross income⁴ for each of the last two financial years of at least \$250,000.

Name of Accountant's Professional Body (e.g. Chartered Accountants)

Membership Number

I confirm, I comply with the Continuing Professional Development education requirements of this Professional Body

Name of Accountant

Email Address

Name of Firm

Registered Address of Firm

Signature

Date of Issue

(1) Person includes an individual, company or individual trustees in their capacity as trustees of a trust.

(2) A person or entity is "controlled" if Section 50AA of the Corporations Act is satisfied.

(3) In determining the net assets of a person or entity, the net assets of a company or trust "controlled" by the person or entity as defined in Section 50AA of the Corporations Act may be included.

(4) In determining the gross income of a person, the gross income of a company or trust "controlled" by the person (as defined in Section 50AA of the Corporations Act) may be included.