



PATHWAY TO DISCOVERY

CORPORATE PRESENTATION

APRIL 2024



IMPORTANT NOTICES

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Certain statements contained in this document constitute: (i) forward-looking statements, estimates and projections which by their nature involve substantial risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. When used in this document, the words "anticipate", "expect", "estimate", "forecast", "will", "planned", and similar expressions are intended to identify forward-looking statements or information. Such statements include without limitation: statements regarding timing and amounts of capital expenditures and other assumptions; estimates of future reserves, resources, mineral production, optimisation efforts and sales; estimates of mine life; estimates of future internal rates of return, mining costs, cash costs, mine site costs and other expenses; estimates of future capital expenditures and other cash needs, and expectations as to the funding thereof; statements and information as to the projected development of certain ore deposits, including estimates of exploration, development and production and other capital costs, and estimates of the timing of such exploration, development and production or decisions with respect to such exploration, development and production; estimates of reserves and resources, and statements and information regarding anticipated future exploration; the anticipated timing of events with respect to the Company's projects and statements; strategies and the industry in which the Company operates and information regarding the sufficiency of the Company's cash resources. Such statements and information reflect the Company's views, intentions or current expectations as at the date of this document and are subject to certain risks, uncertainties and assumptions, and undue reliance should not be placed on such statements and information. Many factors, known and unknown could cause the actual results, outcomes and developments to be materially different, and to differ adversely, from those expressed or implied by such forward looking statements and information and past performance is no guarantee of future performance. Such risks and factors include, but are not limited to: the volatility of product prices and other commodities; uncertainty of mineral reserves, mineral resources, mineral grades and mineral recovery estimates; uncertainty of future production, capital expenditures, and other costs; currency fluctuations; financing of additional capital requirements; cost of exploration and development programs; mining risks; community protests; risks associated with foreign operations; governmental and environmental regulation; and the volatility of the Company's stock price post any initial public offering. These forward-looking statements, estimates and projections speak only as of the date of this document and the Company does not intend, and does not assume or undertake any obligation, to update or release any revisions to, these forward-looking statements, information, projections and estimates to reflect events or circumstances after the date of this document. Furthermore, in furnishing this document, the Company does not undertake or agree to any obligation to provide the recipient with access to any additional information or to update this document or to correct any inaccuracies in, or omissions from, this document which may become apparent.

Information contained in this presentation relating to financial forecasts, production targets, infrastructure, project execution, cost estimating, metallurgical test work, exploration results, Mineral Resource estimates and studies are taken from the RPM Global report titled Asian Battery Minerals Project Independent Technical Report and dated 25 Oct 2023 which is available to view on [/https://www.asianbatteryminerals.com.au](https://www.asianbatteryminerals.com.au).

The Company confirms that at this time it is not aware of any new information or data that materially affects the information included in the RPM Global Resource Report and that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that at this time the form and context in which the Competent Person's findings are presented have not been materially modified from the Consultant's Report.

IMPORTANT NOTICES

COMPETENT PERSON STATEMENT

The information in this presentation that relates to Mineral Resources and Exploration Targets is based on and fairly represents information compiled by Mr. Robert Dennis (Executive Consultant with RPMGlobal LLC). Mr. Robert Dennis is a Member of the Australian Institute of Geoscientists and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.

Mr. Robert Dennis consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.

FORWARD-LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts, and events. Such statements are generally classified as "forward-looking statements" and involve known and unknown risks, uncertainties, and other important factors that could cause those future acts, events, and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and similar expressions are intended to identify forward-looking statements. Asian Battery Minerals cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Asian Battery Minerals only as of the date of this presentation. The forward-looking statements in this presentation relate only to events as of the date on which the statements are made.

RISK

Exploration and development: Mineral exploration and development is a speculative and high-risk undertaking that may be impeded by circumstances and factors beyond the control of the Company. The Company is subject to customary risks associated with an exploration company, such as the volatility of commodity prices and exchange rates, exploration costs, and risks with respect to the holding of exploration tenure.

Funding: The funds raised under the RTO capital raising are considered sufficient to meet the immediate objectives of the Company. To support its ongoing operations and implementation of strategies, further funding may be required by the Company in the event that costs exceed estimates or revenues do not meet forecasts.

Foreign Jurisdiction: The Company's projects are located in Mongolia and the Company will be subject to the risks associated with operating in that country. Such risks can include economic, social, or political instability or change, hyperinflation, currency non-convertibility or instability, and changes of law affecting foreign ownership, government participation, taxation, working conditions, rates of exchange, exchange control, exploration licensing, export duties, repatriation of income or return of capital, environmental protection, mine safety, labour relations as well as government control over mineral properties or government regulations that require the employment of local residents or contractors or require other benefits to be provided to local residents.

Exploration: The Company's projects are at various stages of exploration, and potential investors should understand that mineral exploration and development are speculative and high-risk undertakings that may be impeded by circumstances and factors beyond the control of the Company. Success in this process involves, among other things:

- discovery and proving-up, or acquiring, an economically recoverable resource or reserve;
- access to adequate capital throughout the acquisition/discovery and project development phases;
- securing and maintaining title to mineral exploration projects;
- obtaining required development consents and approvals necessary for the acquisition, mineral exploration, development, and production phases; and
- accessing the necessary experienced operational staff, the applicable financial management, and recruiting skilled contractors, consultants, and employees.

There can be no assurance that exploration of the Tenements, or any other exploration properties that may be acquired in the future, will result in the discovery of an economic mineral resource. Even if an apparently viable deposit is identified, there is no guarantee that it can be economically exploited. There is no assurance that exploration or project studies by the Company will result in the definition of an economically viable mineral deposit or that the exploration tonnage estimates and conceptual project developments discussed in this Prospectus are able to be achieved. The future exploration activities of the Company may be affected by a range of factors including geological conditions, limitations on activities due to seasonal weather patterns, unanticipated operational and technical difficulties, industrial and environmental accidents, changing government regulations, and many other factors beyond the control of the Company.

The operations of the Company require the involvement of a number of third parties, including suppliers, contractors, and clients. Financial failure, default, or contractual non-compliance on the part of such third parties may have a material impact on the Company's operations and performance. It is not possible for the Company to predict or protect the Company against all such risks.

INVESTMENT HIGHLIGHTS

1. **LOCATED NEXT TO THE LARGEST EV BATTERY MARKET**
2. **MULTIPLE PROJECTS (100%) IN UNDER-EXPLORED JURISDICTION**
3. **EXPERIENCED TEAM AND DIVERSE BOARD**
4. **COMPETITIVE LEGAL POLICY AND FISCAL REGIME FOR BATTERY MINERALS**
5. **COMMITTED TO HIGH ESG PRINCIPLES AND PRACTICES**

Reference:

(1) *Indicated Mineral Resource - 1.4Mt @ 13.9% TGC Inferred Mineral Resource - 10.8Mt @ 12.1% TGC. The Resource was published in the ASX announcement "DORIEMUS PLC TO ACQUIRE NICKEL, LITHIUM AND GRAPHITE EXPLORATION PROJECTS IN MONGOLIA" 2 January 2024*



OVAl MAGMATIC COPPER-NICKEL SULFIDE (Cu-Ni)

- Innovative exploration concept
- **Scout drilling discovery of new Cu-Ni sulfide system**
- Multiple targets for Cu-Ni-PGE exploration district potential



KHUKH TAG GRAPHITE

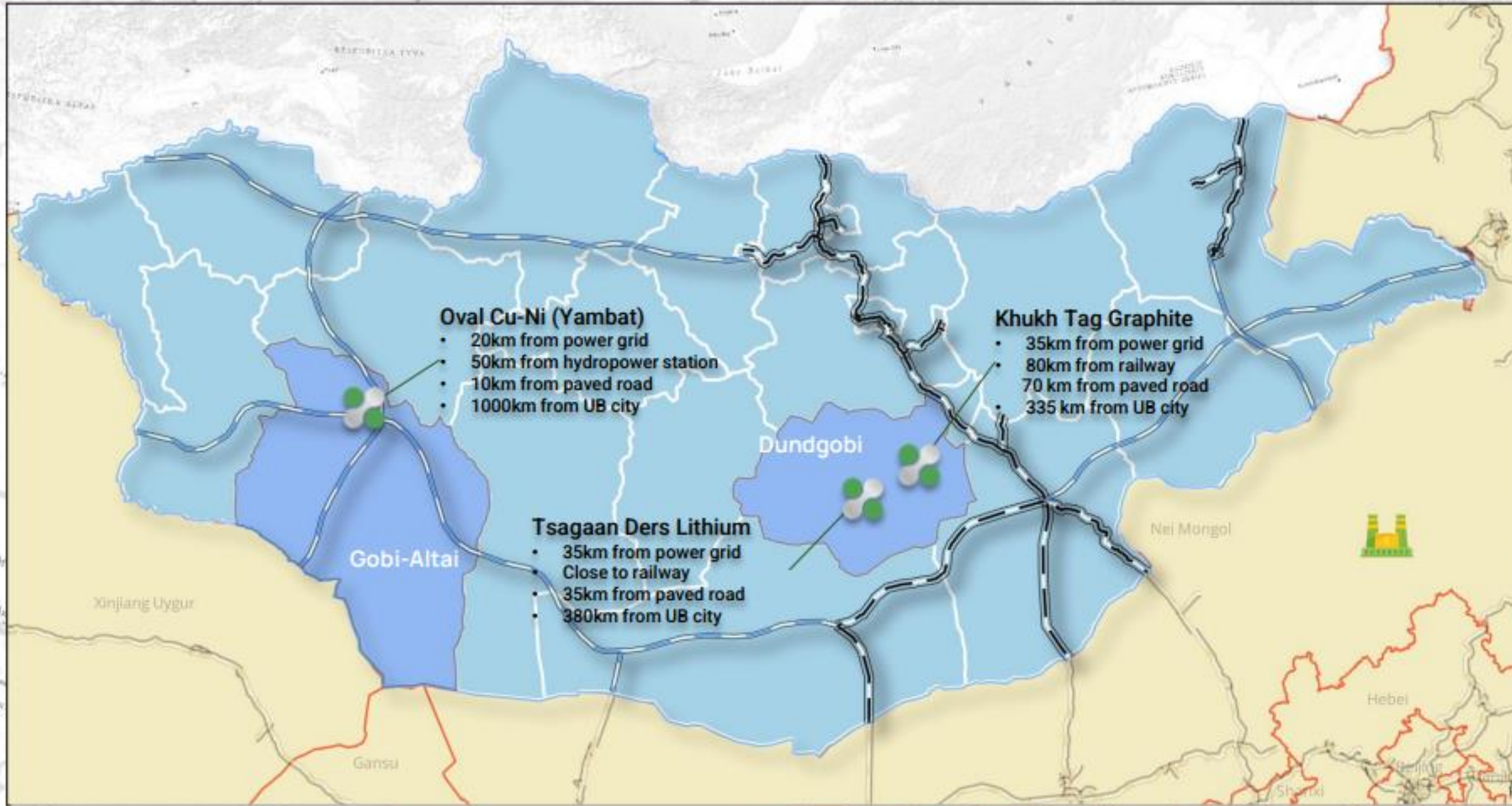
- **Advanced graphite project with growing resource of 12.2Mt⁽¹⁾ @ 12.3% TGC**
- + (94-97)% TGC on initial beneficiation tests in fine grind and conventional processing
- **Pathway to investment decision within 24 months**
- Close to key infrastructure - 80 km to a rail, 35 km to a power grid



TSAGAAN DERS LITHIUM (Li-Rb-Sn)

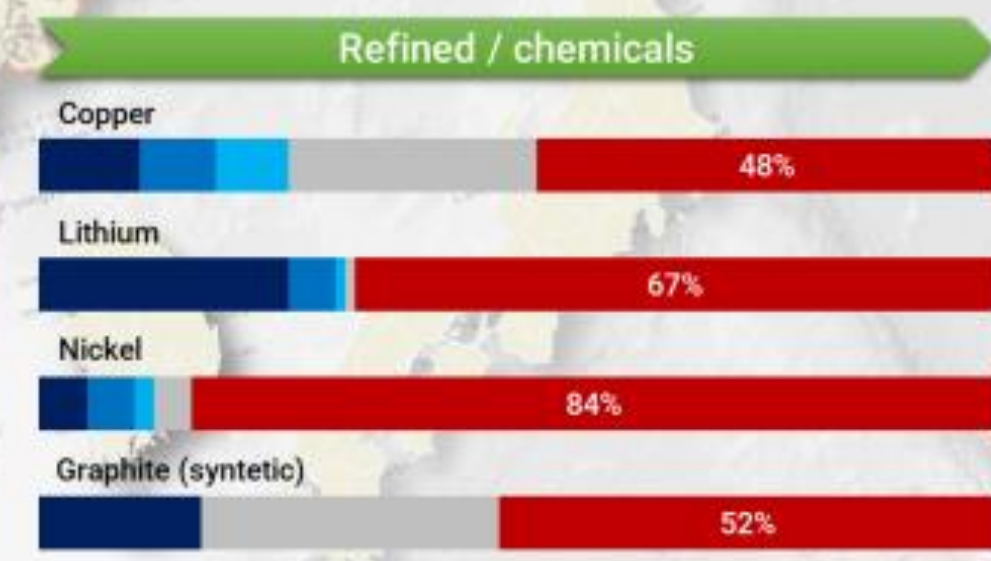
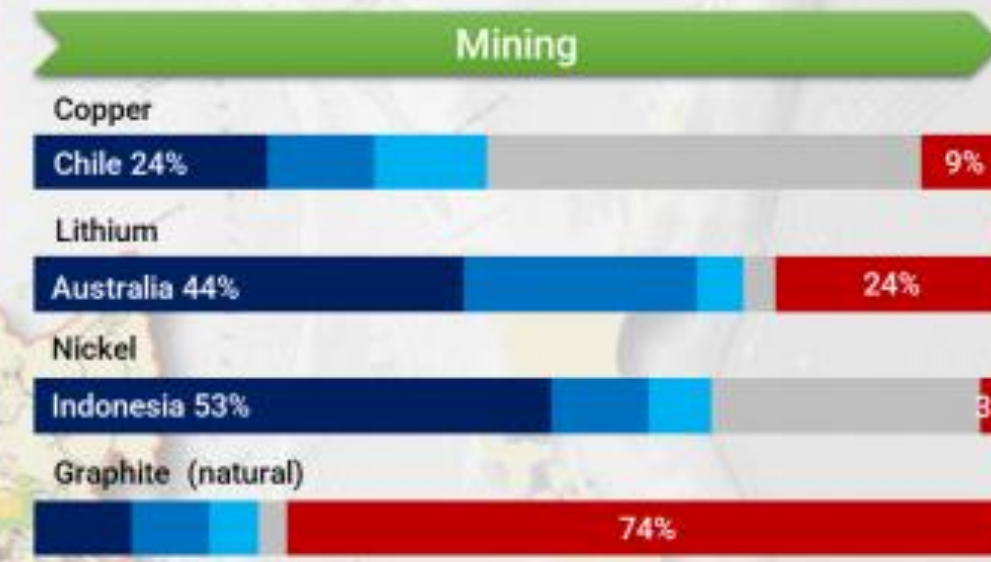
- Exploration target ready for drilling
- Ongoing generation work in the region

STRATEGIC ADVANTAGE OF LOCATION

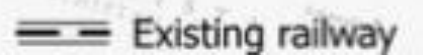
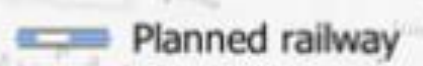


LEADING GLOBAL PRODUCERS AND REFINERS OF BATTERY MINERALS

Chinese shares of production in 2022



China is the largest supplier of finished EV products.

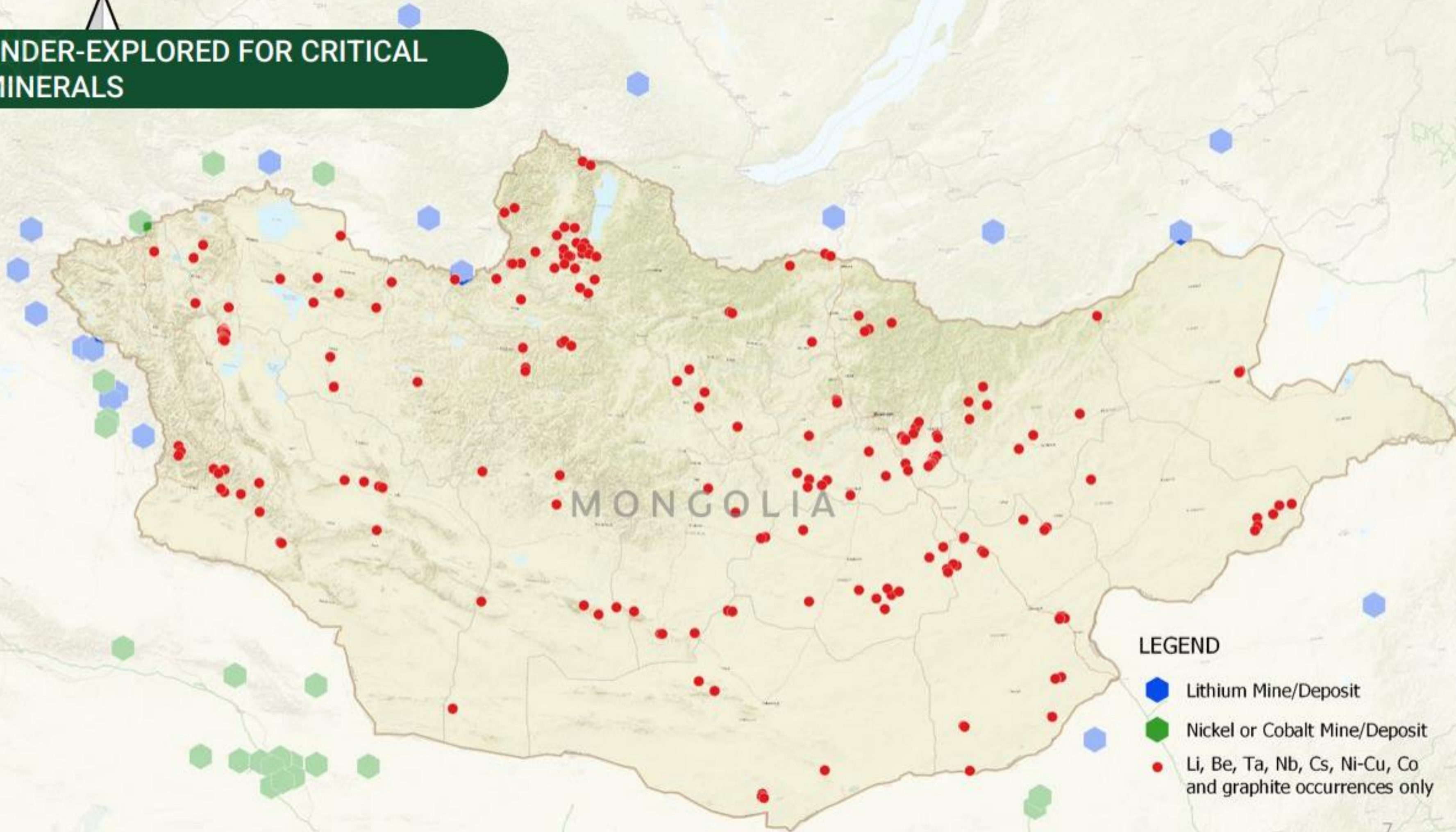


Source: Wood Mackenzie




UNDER-EXPLORED FOR CRITICAL MINERALS



UNDER-EXPLORED FOR CRITICAL MINERALS



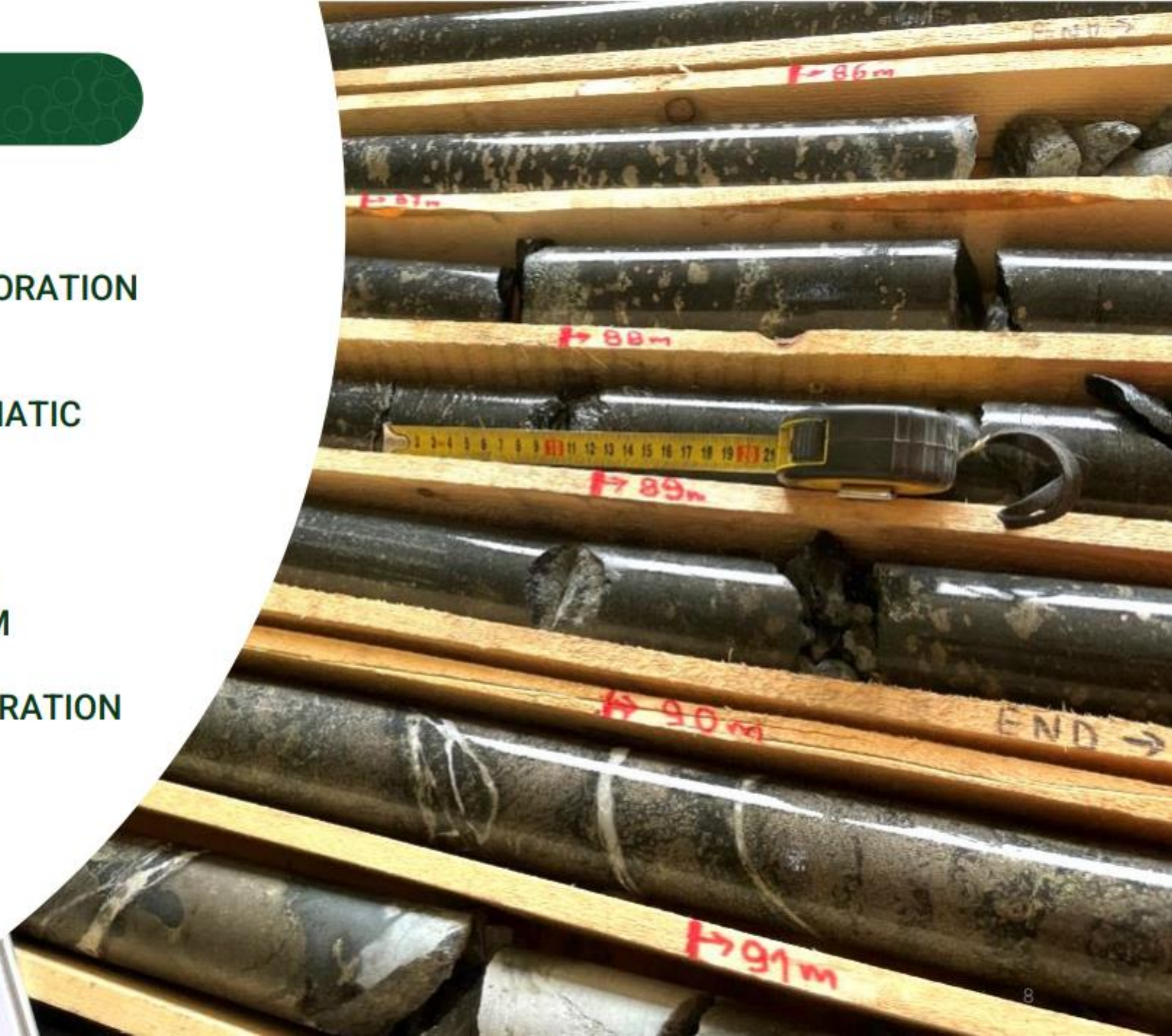
LEGEND

-  Lithium Mine/Deposit
-  Nickel or Cobalt Mine/Deposit
-  Li, Be, Ta, Nb, Cs, Ni-Cu, Co and graphite occurrences only

OVAL COPPER AND NICKEL PROJECT

Discovery in the making

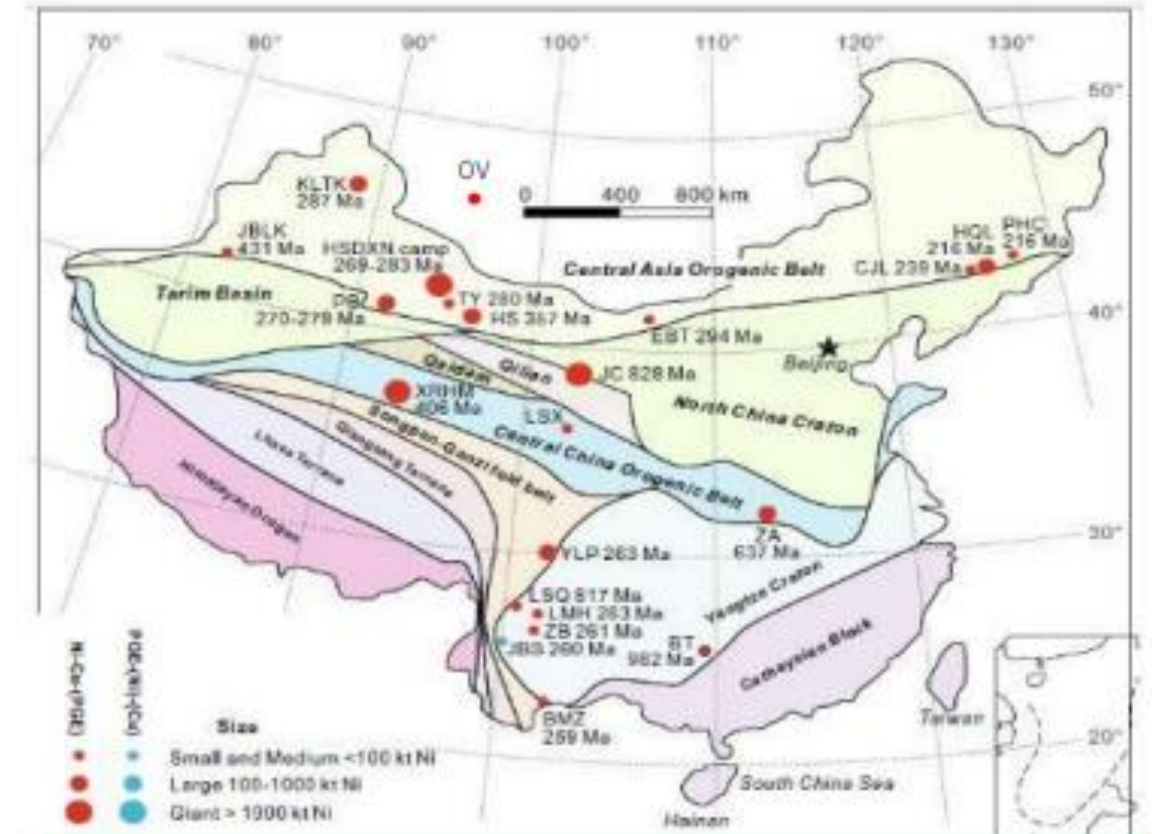
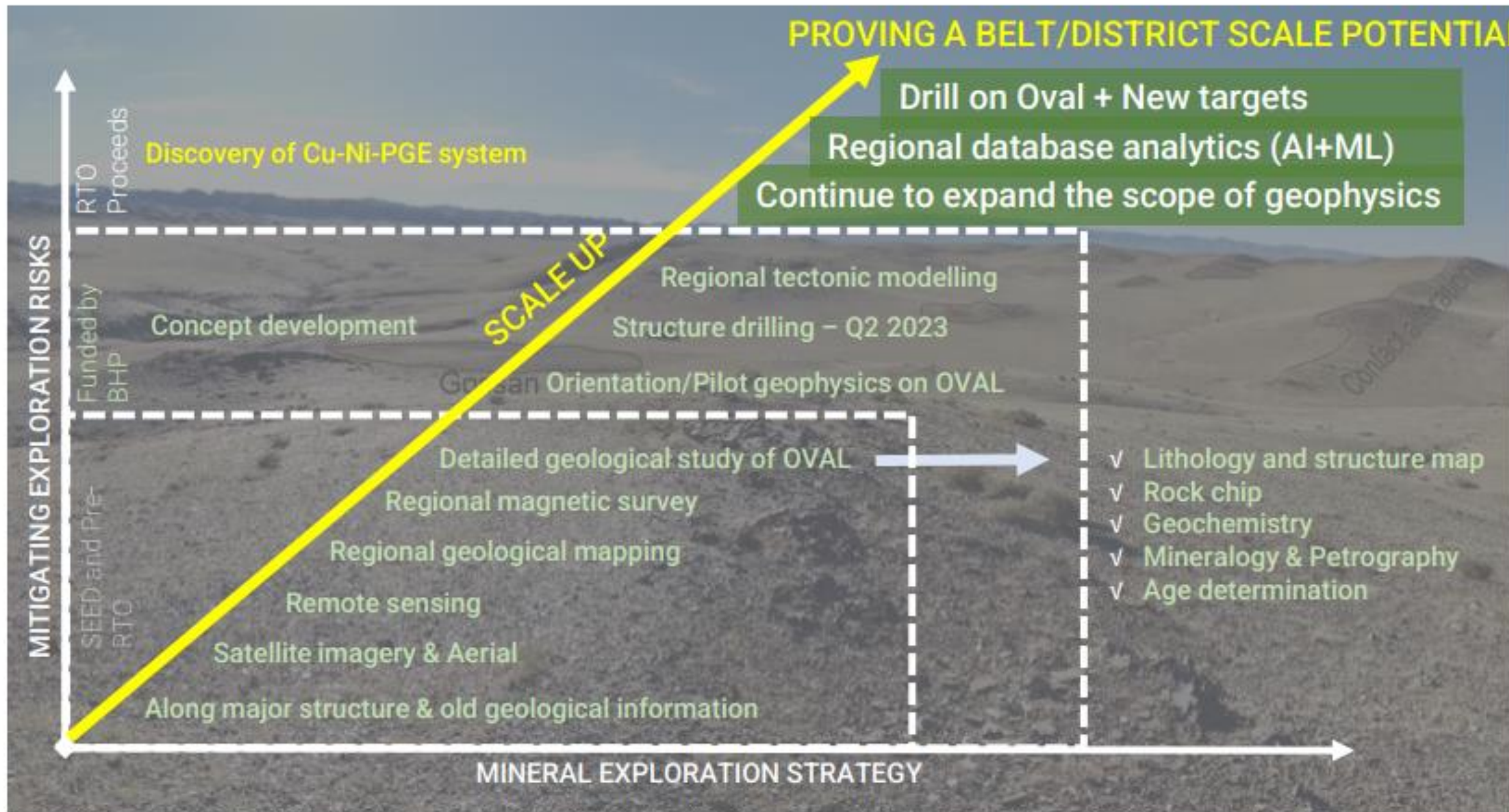
- INNOVATIVE EARLY-STAGE EXPLORATION CONCEPT (BHP XPLOR 2023)
- MULTIPLE TARGETS FOR SYSTEMATIC EXPLORATION
- NEW DISCOVERY OF SMALL INTRUSION RELATED MAGMATIC COPPER-NICKEL SULFIDE SYSTEM
- NEXT STAGE OF EXCITING EXPLORATION IN 2024



OVAL COPPER AND NICKEL

Next step - Scale-up strategy to verify multiple targets

Area of >81,000 km² in the region becomes prospective new district for Cu-Ni-PGE exploration



Favourable Regional Geology

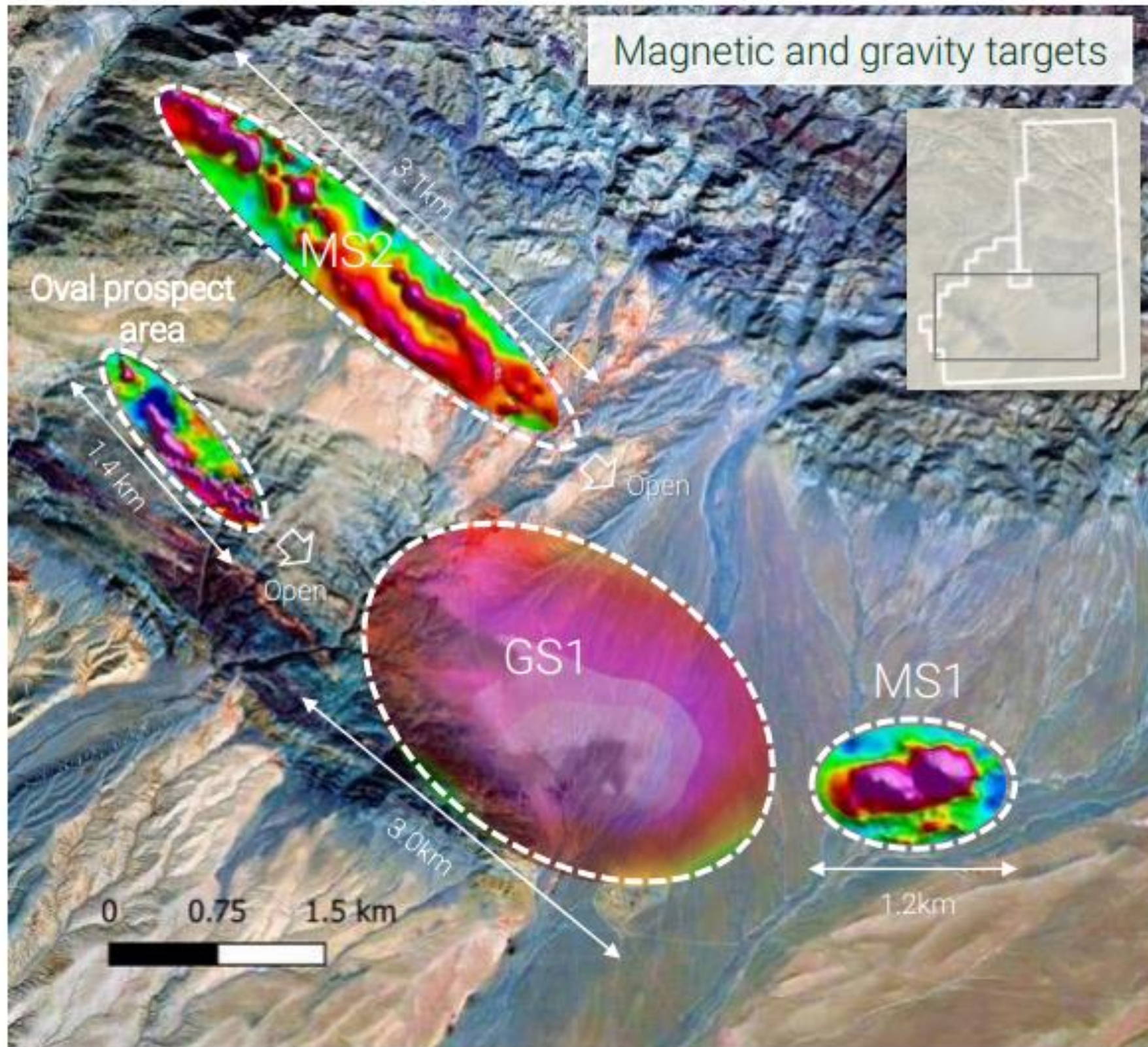
Devonian to Permian magmatism in the CAOB collisional (arc/post-subduction) region

Possibly derived from hydrous pyroxenitic mantle, enriched and hydrated during subduction

Margin of craton in pre-collisional setting based on the study by GETECH

OVAL COPPER AND NICKEL

Multiple targets and regional potential for Cu and Ni



MULTIPLE GEOPHYSICAL TARGETS FOR COPPER AND NICKEL

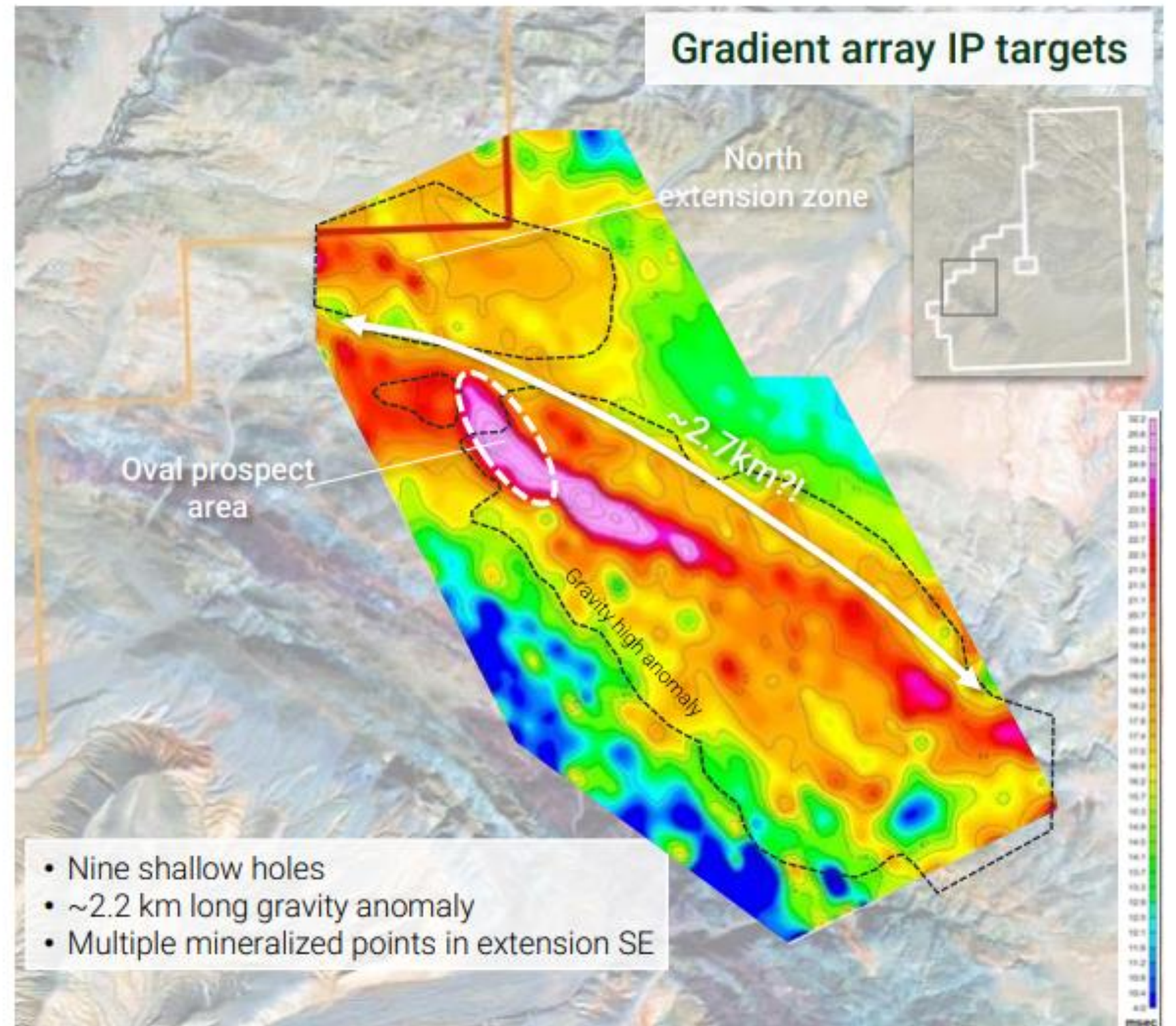
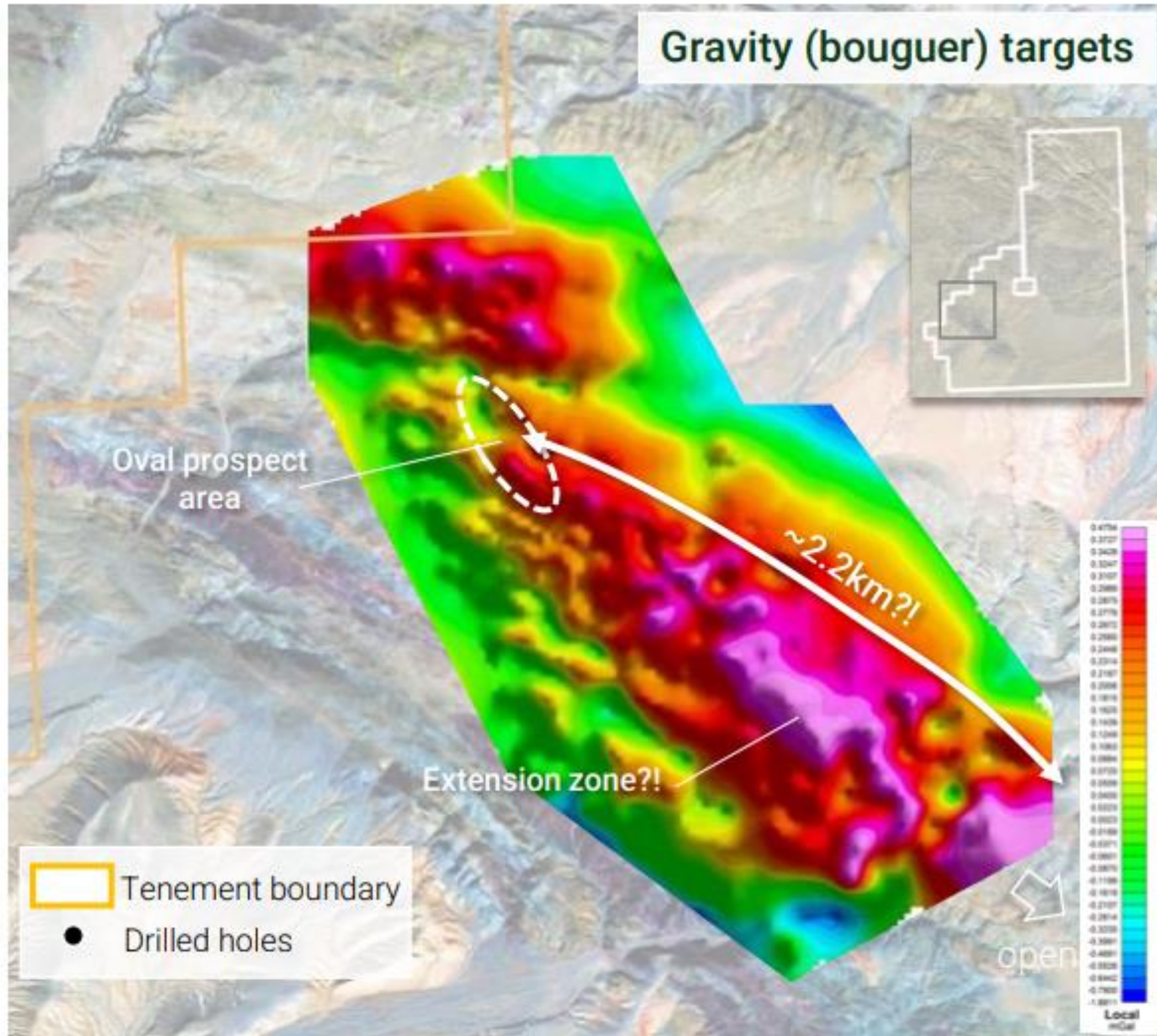
- Oval prospect, 1.4km (only 450m section tested by drilling)
- MS1 area, 1.2km (IP + gravity + magnetic)
- MS2 area, 3.1km (geology + magnetic + geochemistry)
- Other targets in 106 km² area within exploration tenement

NEW DISCOVERY OF SMALL INTRUSION RELATED MAGMATIC COPPER- NICKEL SULFIDE SYSTEM IN MONGOLIA

- Pilot geophysical studies, interpretation, modelling and testing
- Regional project generation work is ongoing

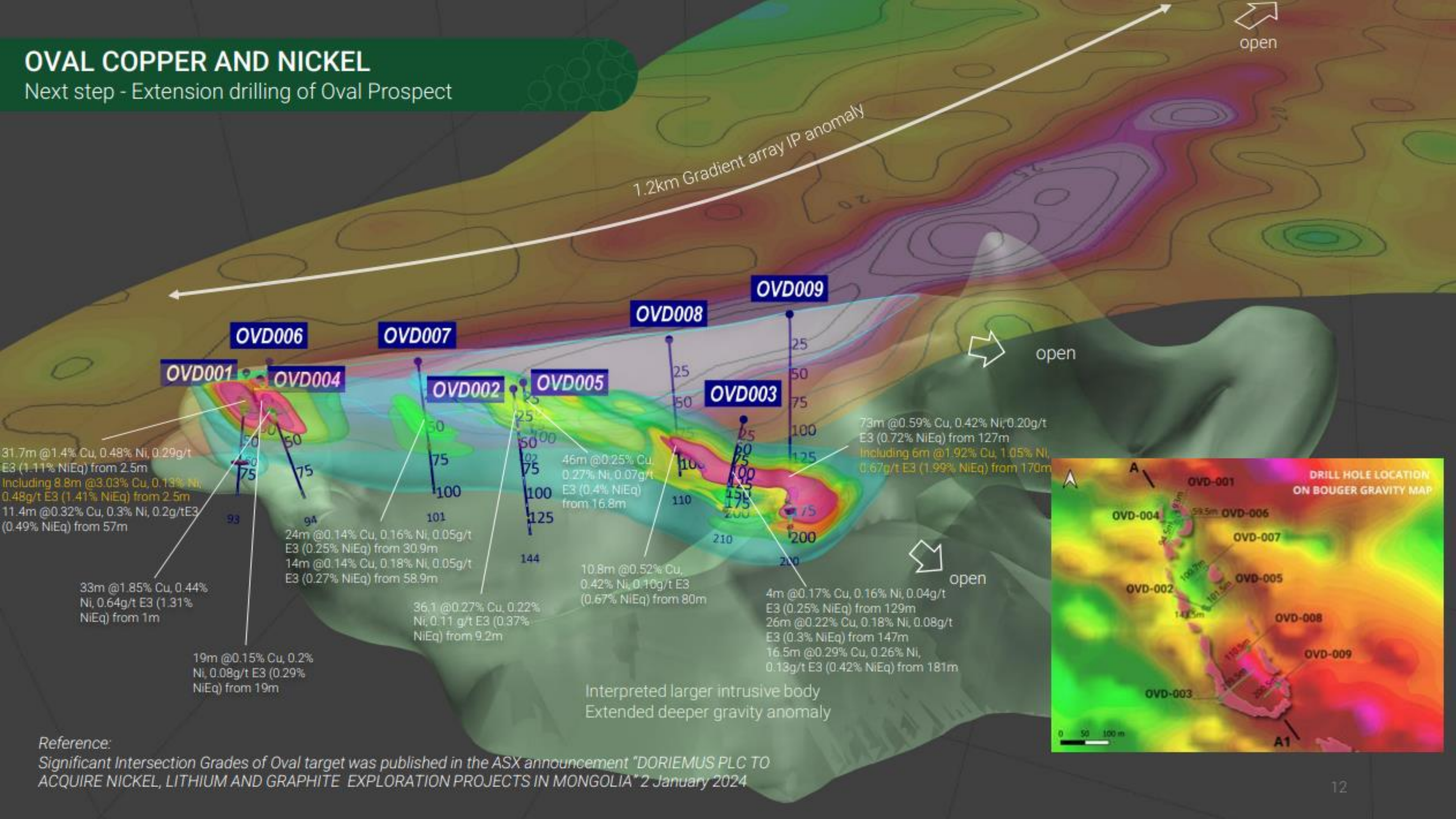
OVAL COPPER AND NICKEL

Multiple targets and local potential



OVAL COPPER AND NICKEL

Next step - Extension drilling of Oval Prospect



Reference:

Significant Intersection Grades of Oval target was published in the ASX announcement "DORIEMUS PLC TO ACQUIRE NICKEL, LITHIUM AND GRAPHITE EXPLORATION PROJECTS IN MONGOLIA" 2 January 2024

OVAL COPPER AND NICKEL

Fresh discovery of magmatic Cu-Ni mineralisation

HIGHLIGHTS OF SCOUT DRILLING PROGRAM

- All drillholes encountered mineralization (up to 200m depth)
- Amphibole-olivine gabbro similar to other deposits in the region
- Disseminated, dense disseminated, globular or blebby sulfide and semi massive sulfide texture
- Open in most directions
- Last drillhole OVD009 ended in mineralization

NOTABLE DRILL INTERSECTIONS

OVD004

33m @ 1.85% Cu, 0.44% Ni, 0.64 g/t E3 from 1m (partially oxidised, disseminated)

OVD008

10.8m @ 0.52% Cu, 0.42% Ni, 0.1g/t E3 from 80m

including

1.8m @ 1.25% Cu, 0.95% Ni, 0.17g/t E3 from 89m (semi-massive)

OVD009

73.0m @ 0.59% Cu, 0.42% Ni, 0.2g/t E3 from 127m

including

2m @1.61% Cu, 0.91% Ni, 0.59g/t E3 from 164m

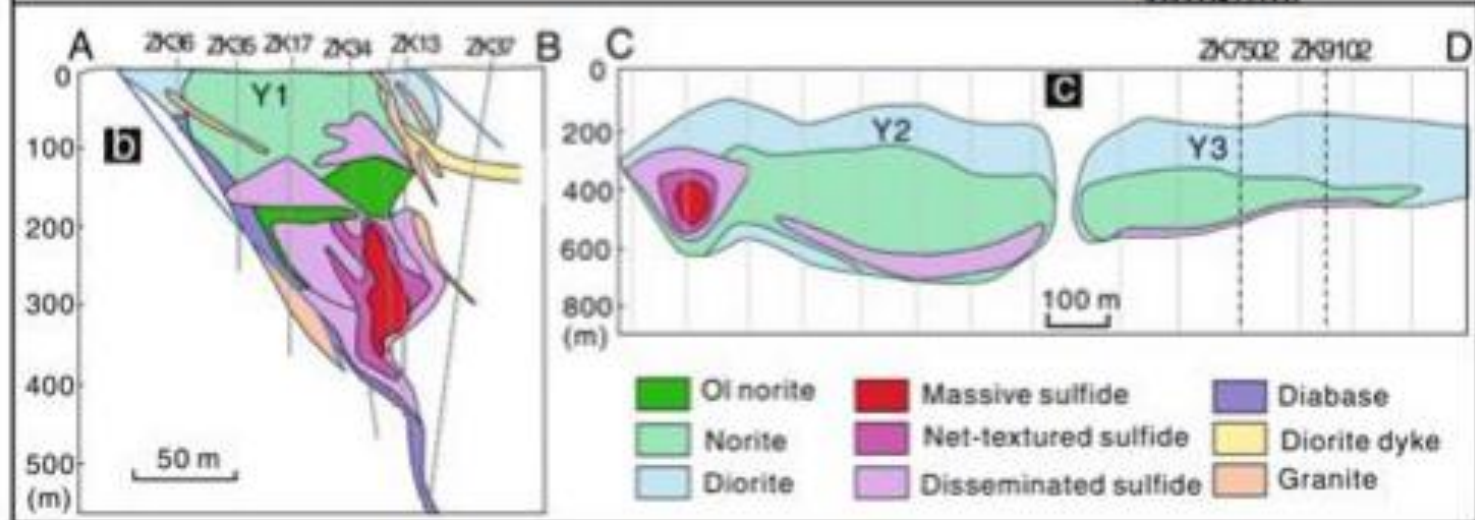
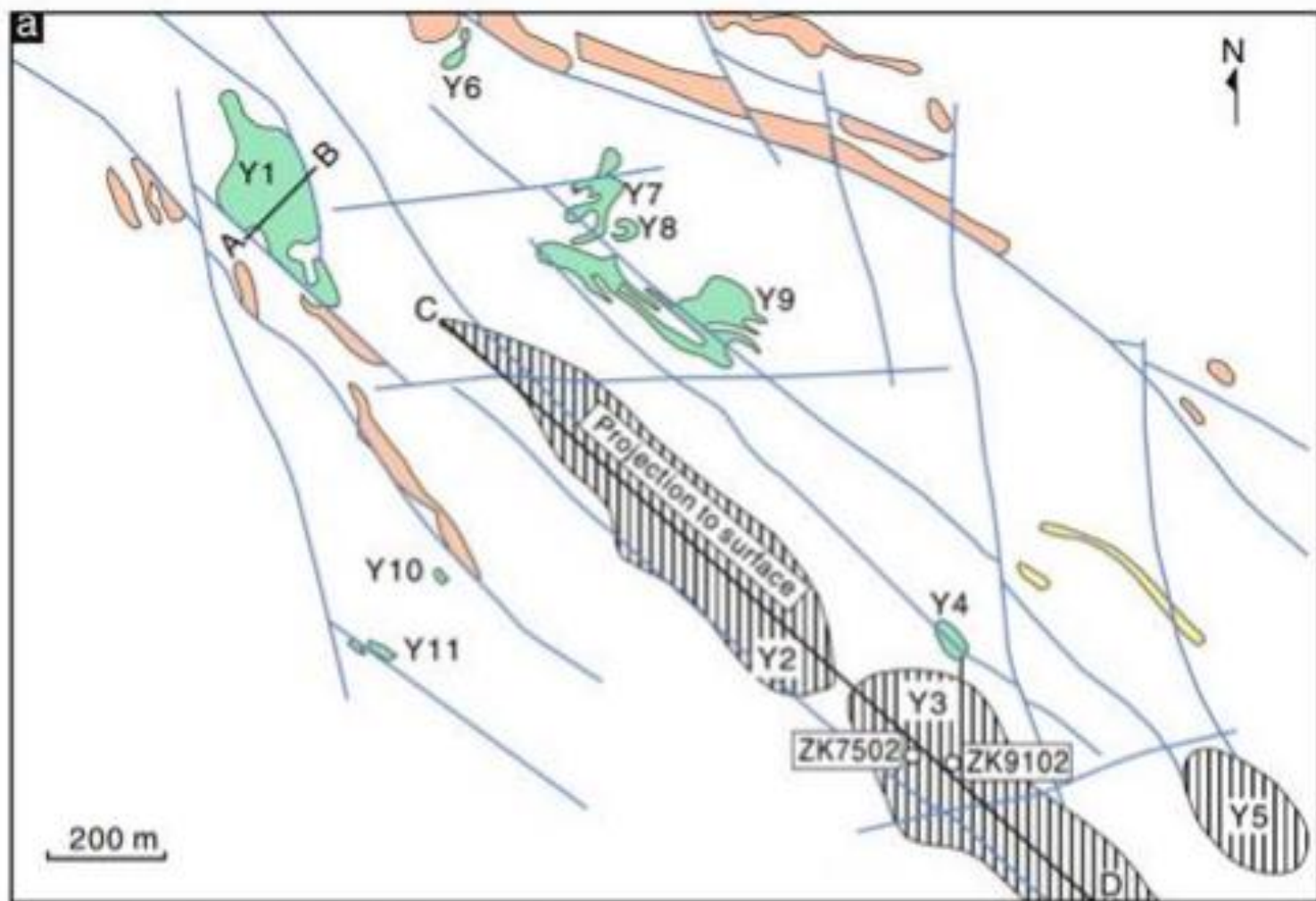
6m @1.92% Cu, 1.05% Ni, 0.67g/t E3 from 170m (dense disseminated)



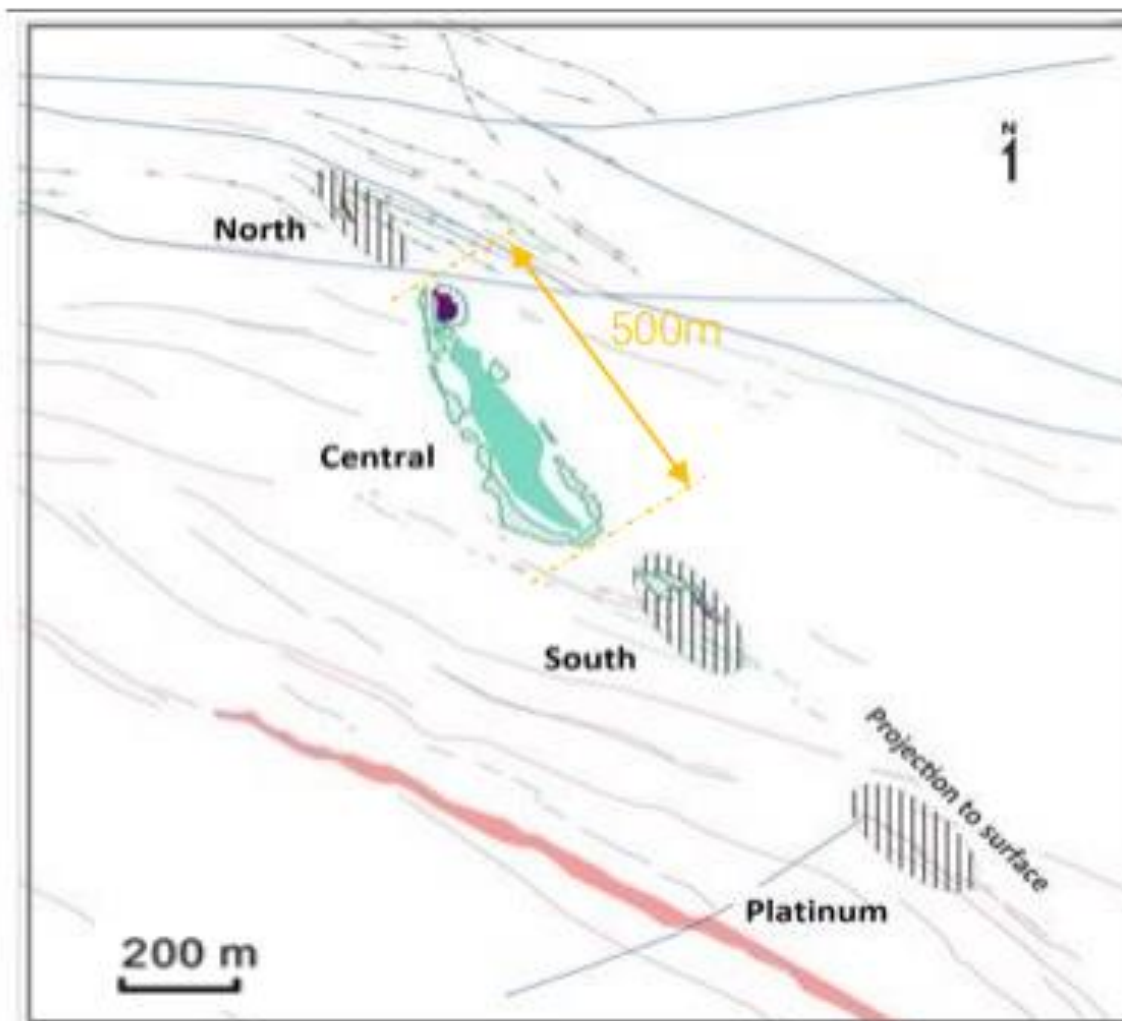
OVAL COPPER AND NICKEL

Analogous copper, nickel deposits in the CAOB

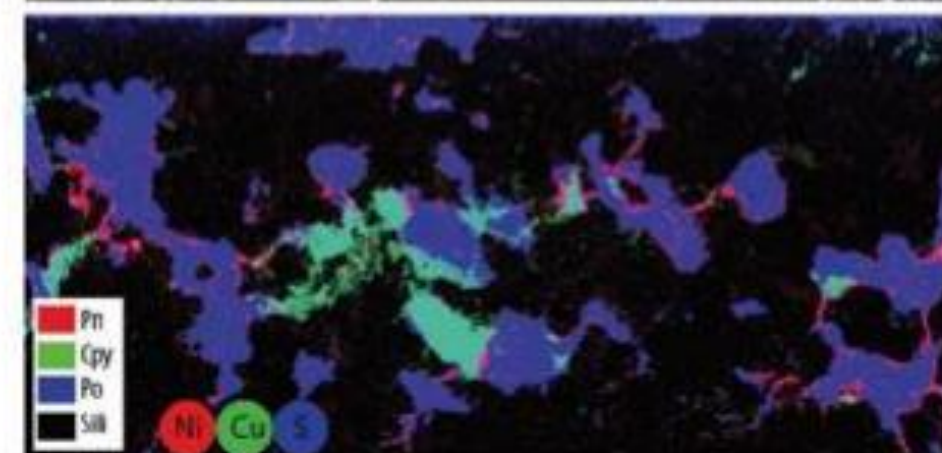
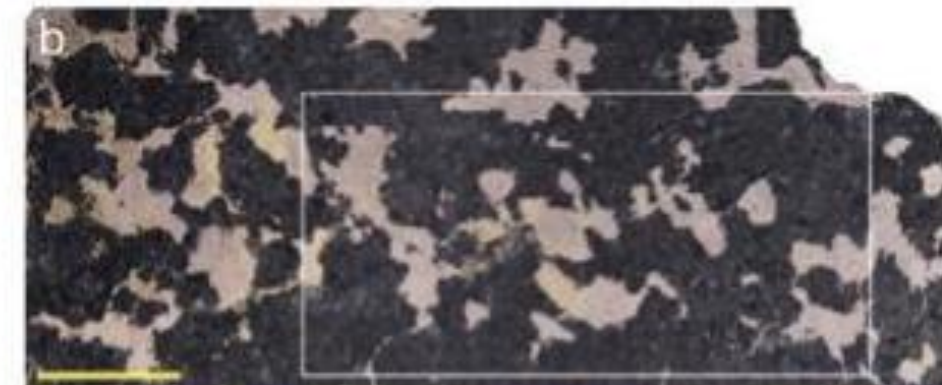
KALATONGKE CU-NI-PGE DEPOSIT



OVAL CU-NI-PGE PROJECT



- Gabbro
- Rhyolite dyke?
- Chill margin
- Gossan



Globular sulfide from Kalatongke Ni-Cu deposit in Xinjiang, PRC. Photo and false color XRF of moderate-to-coarse grained gabbro. Source: Sulfide Ore Formation of the Kalatongke Ni-Cu Deposit as Illustrated by Sulfide Textures. Ya-Jing Mao, 1,2,† Stephen J. Barnes et al.



Globular sulfide from Oval Cu-Ni deposit in Mongolia. Photo moderate-to-coarse grained amphibole-olivine gabbro from DH OVD 008. XRF result is pending.

KHUKH TAG GRAPHITE PROJECT

Advanced exploration

- **CLOSE TO DEVELOPED INFRASTRUCTURE**
- **COMPETITIVE COST (INCLUDING TRANSPORTATION)**
- **GROWING RESOURCES OF 12.2MT ⁽¹⁾ @12.3% TGC AND ADDITIONAL EXPLORATION TARGET**
- **KEY TECHNICAL AND INITIAL COMMERCIAL STUDIES ARE EXPECTED IN 2024**
- **LOW CAPEX MINE DEVELOPMENT OPTIONALITY**
- **FAST PROGRESSING INTO COMMERCIAL STUDIES**

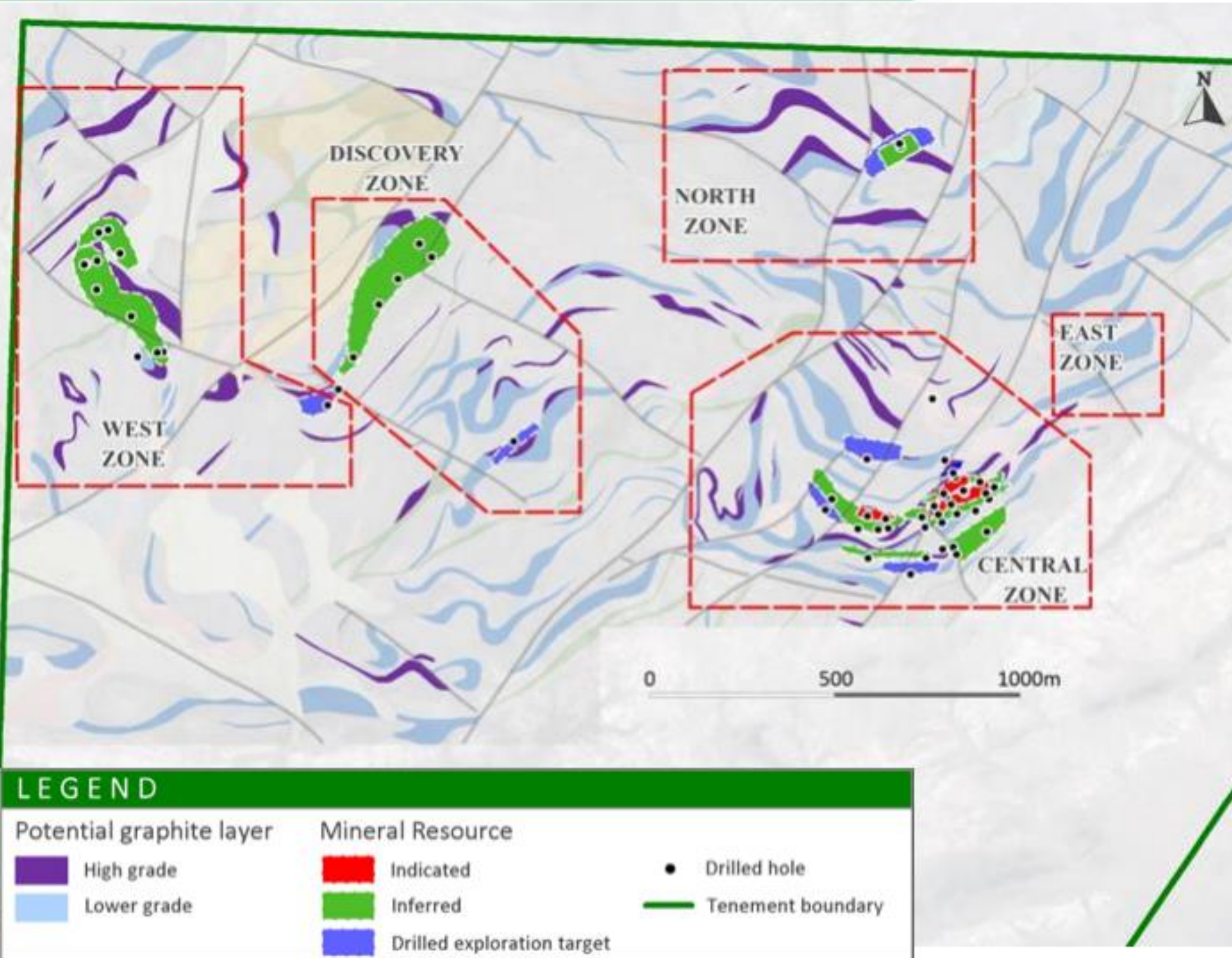
Reference: JORC 2012

(1) Indicated Mineral Resource - 1.4Mt @ 13.9% TGC Inferred Mineral Resource - 10.8Mt @ 12.1% TGC. The Resource and Exploration Targets were published in the ASX announcement "DORIEMUS PLC TO ACQUIRE NICKEL, LITHIUM AND GRAPHITE EXPLORATION PROJECTS IN MONGOLIA" 02 January 2024



KHUKH TAG GRAPHITE PROJECT

Resource increase in 2023



Reference: JORC 2012

(1) Indicated Mineral Resource - 1.4Mt @ 13.9% TGC Inferred Mineral Resource - 10.8Mt @ 12.1% TGC. The Resource and Exploration Targets were published in the ASX announcement "DORIEMUS PLC TO ACQUIRE NICKEL, LITHIUM AND GRAPHITE EXPLORATION PROJECTS IN MONGOLIA" 02 January 2024

MINERAL RESOURCE ESTIMATION (in accordance with JORC 2012)

Items	Tonnes (Mt)	TGC (%)	Graphite (Kt)
Indicated (central)	1.4	13.9	197.7
Inferred	10.8	12.1	1301.1
Total mineral resource⁽¹⁾	12.2	12.3	1498.8
Un-classified mineralization exploration target⁽²⁾	3.5-4.0	6-12	210-480
Exploration target	13.6-84.3	5.2-9.1	710-7600

(2) Unclassified mineralisation zones were based on single drill hole intersections

FLAKE SIZE DISTRIBUTION IN ORE

Classification	Sieve Size (µm)	% in Interval
Jumbo	>300	11.4
Large	180-300	19.3
Medium	150-180	15.7
Small	75-150	29.4
Fine	<75	24.2

(1) Referring to Appendix I, II, and III

LAST DRILLHOLE RESULT (Drilled in 2022)

Discovered new orebody at North Zone, open along strike and down dip.

- **64.6m @17.9% in KHD55 (from 2.2m to 66.8m)**

KHUKH TAG GRAPHITE PROJECT

RTO funds to accelerate development pathway



Khukh Tag graphite discovery



Mar-2018



First drilling program and exploration activities



Maiden mineral resource estimate at Khukh Tag



Sep-2022



Initial beneficiation tests completed. Requires further detailed work.



Aug2023

3300 m

Completed diamond drilling

682 pcs

Graphite samples tested

94-97% TGC

Multiple regrinding and cleaning stages

6.8sqkm

Mapping and geophysical studies

ESG

Robust ESG program

84.3-94.9

Indicative recovery

2025

- Bulk flotation test work
- Anode material suitability
- Scoping study
- General environmental impact assessment
- Hydrogeological study

2024 H2

- Resource drilling (2500m)
- Mineral resource estimate upgrade (JORC)
- Optimized processing flowsheet

2024 H1

- Drilling preparation
 - mapping work
 - geophysical work

TSAGAAN DERS LITHIUM

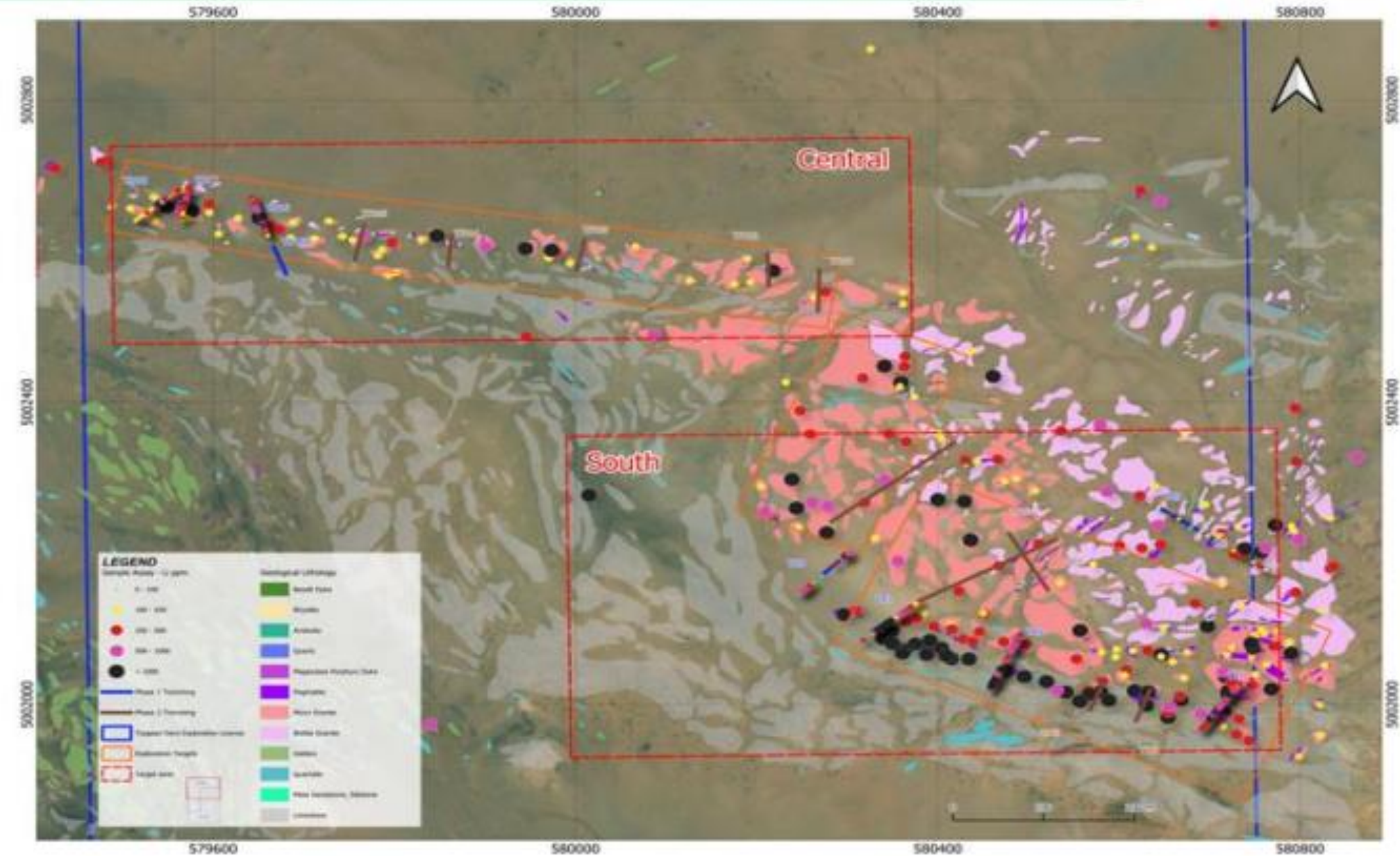
Promising drill-ready lithium exploration prospect

- **MULTIPLE PEGMATOID DYKES WITH SIGNATURES INDICATING LI-RB-BE-SN-CS MINERAL SYSTEM**
- **GRADE COMPARABLE TO OTHER LEPIDOLITE PROJECTS GLOBALLY**
- **LOCATED IN IDERMEG UPLIFT WHICH HOSTS MOST OF MONGOLIA'S KNOWN LITHIUM PROSPECTS**
- **TRENCHING RESULTS CONFIRMED DRILL TARGETS OVER 500 METERS IN TWO ZONES**
- **READY FOR MAIDEN DRILLING PROGRAM IN 2024**



TSAGAAN DERS LITHIUM PROJECT

RTO funds to accelerate development pathway



1194.5 m

Trenching completed

435 pcs

Channel samples collected

430 pcs

Rock samples collected

**Mapping
Targeting
Drone survey**

up to 1.47% Li₂O

Channel sampling assays
Two targets

up to 3.0% Li₂O

South and central zone
Exploration target

Exploration target

750 m long x 50 m wide (Central zone) and 500 m long x 50 m wide (South zone) targets in the east and grades into two-mica granite.

Exploration target (grade of 0.2% to 1.0% Li₂O)

Target	20m depth		50m depth		100m depth	
	Min	Max	Min	Max	Min	Max
Central zone	0.6Mt	1.4Mt	1.5Mt	3.4Mt	-	-
South zone	0.7Mt	1.4Mt	1.8Mt	3.5Mt	3.6Mt	7.1Mt
Total	1.3Mt	2.8Mt	3.3Mt	6.9Mt	5.1Mt	10.5Mt

Note: The Exploration Targets were published in the ASX announcement "DORIEMUS PLC TO ACQUIRE NICKEL, LITHIUM AND GRAPHITE EXPLORATION PROJECTS IN MONGOLIA" 02 January 2024

"The potential quantity and grade is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource."

2024

- Phase 2 trenching - 900 m and scout drilling - 1000m
- Environmental and social baseline study
- Regional area review
- Community development agreement will be established and implemented

EXPERIENCED AND DIVERSIFIED LEADERSHIP

Proven success in listing Mongolian assets on ASX

Board of Directors



GAN-OCHIR (MANAGING DIRECTOR) has over 20 years of experience in the mining industry. Held board roles with Aspire Mining Ltd and Oyu Tolgoi LLC. He obtained mining education from Haileybury School of Mines, Canada, and Mongolian University of Sci & Tech, MSc in Finance (NYU-HKUST), and is a Member of AusIMM.



DAVID PAULL (NON-EXECUTIVE CHAIRMAN) has over 30 years of experience in mining, including the last 10 years in Mongolia with ASX-listed Aspire Mining Ltd as Managing Director and Chairman. David holds a Bachelor of Commerce from the University of Western Australia and an MBA from Cornell.



NEIL YOUNG (NON-EXECUTIVE DIRECTOR) is the Chief Executive Officer of Elixir Energy Ltd and has more than 20 years of experience in the energy sector. Mr Young has an M.A. (Hons) joint degree in Economics/Politics from the University of Edinburgh.



KIRSTEN LIVERMORE (NON-EXECUTIVE DIRECTOR) has over 25 years of experience in policy, regulation, and issue management relating to mining. She served 15 years in the Australian parliament. Kirsten led the Australia Mongolia Extractives Program and has a law degree from the University of Queensland and an MSc in Development Management from the London School of Economics.

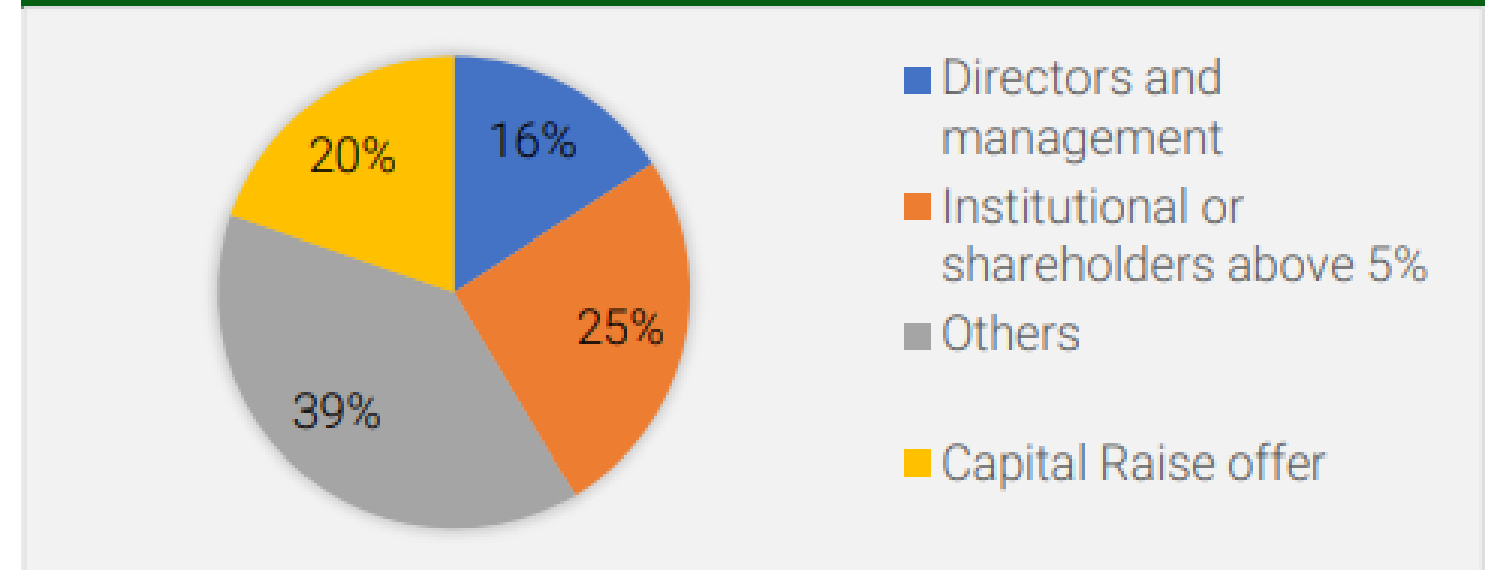


PHIL RUNDELL (COMPANY SECRETARY) is a former Partner at Coopers & Lybrand (now PriceWaterhouseCoopers) and a Director at Ferrier Hodgson. He is now a sole practitioner Chartered Accountant specialising in providing company secretarial, compliance, accounting and reconstruction services.

DOR Capital Structure (post proposed RTO)

Shares on issue	468,006,250
Total Options	409,645,776
Total Performance Rights	18,000,000
Shares to be issued under Capital Raise (A\$6.0M)	120,000,000
Share Price (Capital Raise)	A\$0.05
Post RTO Cash position (before costs of offer)	A\$7.9M
Market Capitalisation (post Capital Raise, undiluted)	A\$29.4M

Shareholding Structure (post Capital Raise)



DYNAMIC LOCAL TEAM + GLOBAL EXPERTISE



- All key members of the operation team have 10+ years of experience in the resource sector
- Academic cooperation with leading professors and geological schools in Mongolia and abroad
- 2 discoveries generated from 3 projects in the battery mineral assets portfolio
- Complimented by strong global expertise – cost-efficient model

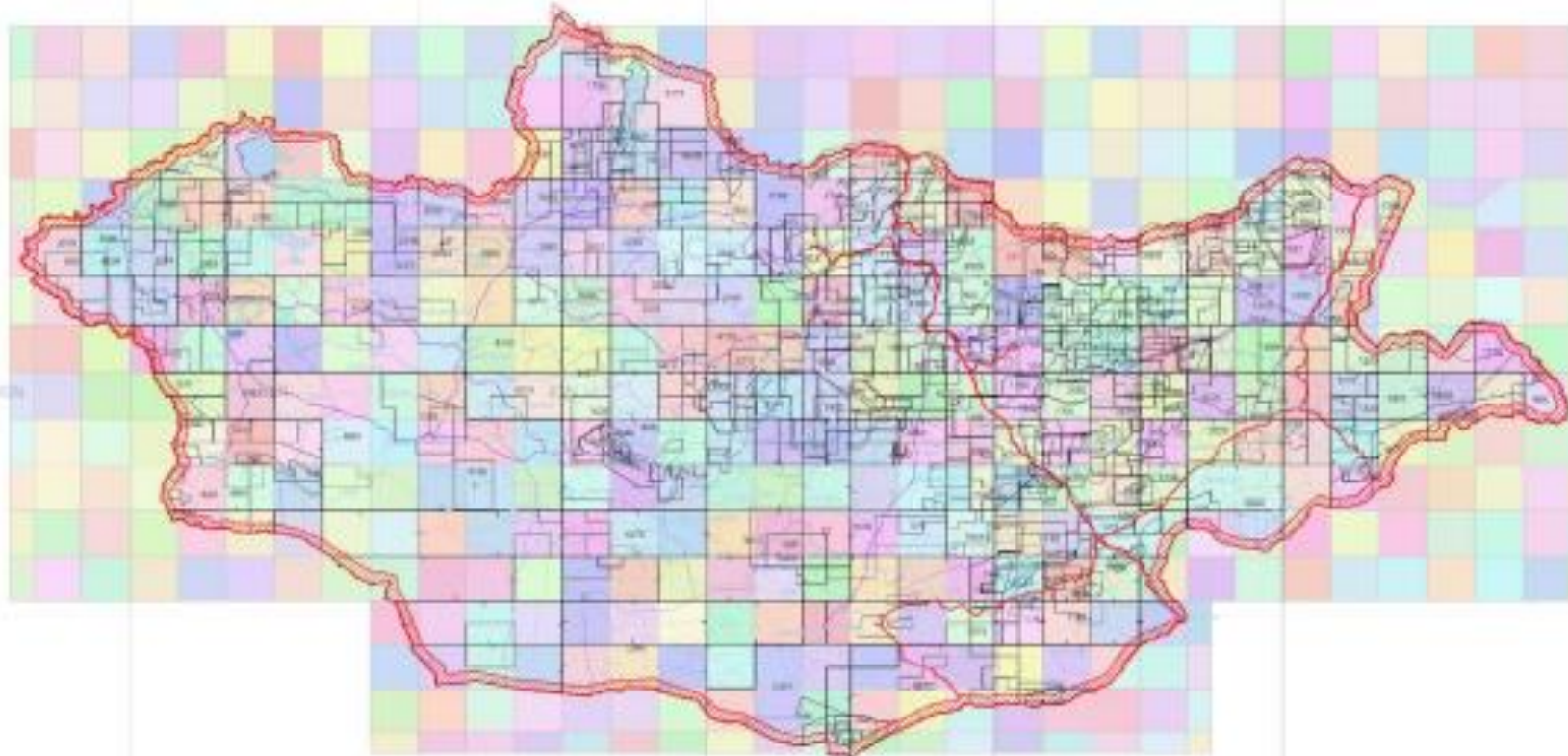
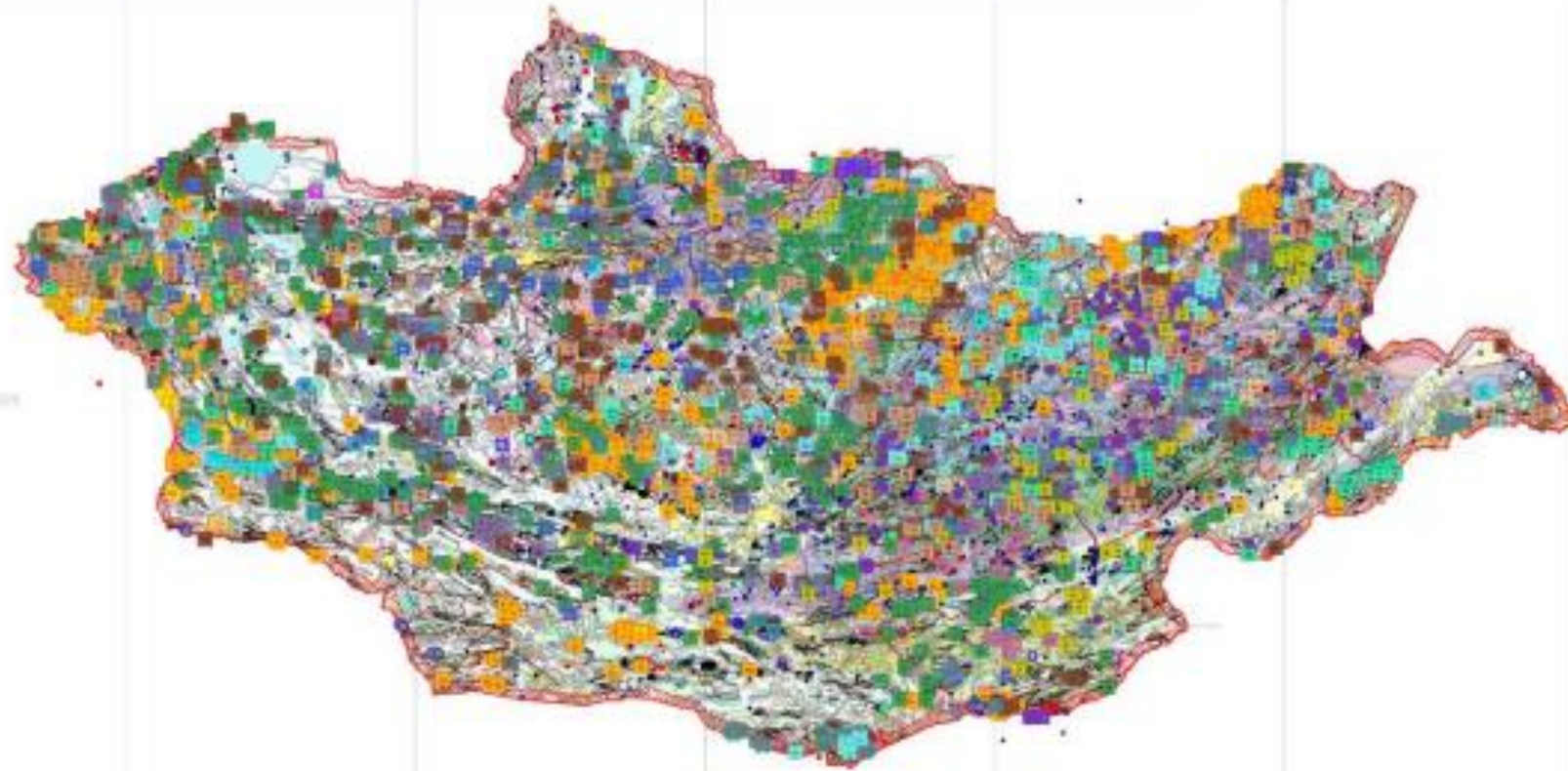
TECHNICAL CONSULTANTS:



CORPORATE SERVICE PROVIDERS:



PIONEERING GEOLOGY AND EXPLORATION IN MONGOLIA



LEADING THE WAY IN GEOLOGICAL EXPLORATION

- **Extensive Geological Database (Ongoing)**
 - Rich Historical and Contemporary Data Collection
 - Comprehensive Coverage of Mongolia's Entire Territory
- **Modern Exploration Tools**
 - Geophysical Survey Results
 - Advanced 3D Subsurface Modeling
 - Cutting-Edge Satellite Imagery Analysis
- **Innovative Project Generation**
 - Identifying New Areas of Interest
 - Leveraging Data to Uncover Potential Projects
 - Balancing Historical Data with Modern Techniques (AI +ML)
- **Pioneering the Mongolian Exploration Sector**
 - First in the Region to Integrate Traditional and Modern Methods
 - Pioneering Integration of AI and ML in Geological Studies in Mongolia

MERGING TRADITION WITH INNOVATION IN GEOLOGY

INVESTMENT PROPOSITION

Trailblazing for critical mineral exploration in Mongolia

- ✓ **STRATEGIC LOCATION NEXT TO**
 - Largest EV and battery material producer
- ✓ **SIGNIFICANT EXPLORATION UPSIDE**
 - Under-explored area
 - Early-explorer advantage
 - Multiple projects (100%)
 - Regional database + Modern Technology
- ✓ **PROVEN JURISDICTION**
 - Established mining industry
 - Competitive royalty for battery minerals
- ✓ **EXPERIENCED PEOPLE**
 - Board of directors
 - Operation team + technical experts
- ✓ **COMMITMENT TO SUSTAINABILITY**
 - Risk management
 - Long-term view on community development
 - Better solution for the environment

↑ "BLUE SKY" UPSIDE

OVAL MAGMATIC COPPER, NICKEL SULFIDE (Cu-Ni)

- Follow-up exploration drilling on newly discovered Oval Cu-Ni - **June 2024**
- Drill testing of other targets MS1 and SE – **H2 2024**
- District scale potential – ongoing regional work **Q2-Q3 2024**

↑ IMM. IMPACT

TSAGAAN DERS LITHIUM (Li-Rb-Sn)

- Phase 2 Trenching work – **Q2 2024**
- Maiden exploration drilling – **Q3 2024**

↑ CORE VALUE

KHUKH TAG GRAPHITE

- Exploration drilling at newly discovered North Zone – **Q2-Q3 2024**
- Battery anode suitability test – **Q3 2024**
- Development of mineral processing flowsheet – **Q3 2024**
- Potential update to growing resource of 12.2Mt @ 12.3% TGC (**Q4 2024**)



ASIAN
BATTERY
MINERALS



THANK YOU



TO JOIN OUR LIST OF INVESTORS AND TO PUSH NEW HORIZONS FOR
CRITICAL MINERALS EXPLORATION

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Offer Details

Type of Transaction	Retail offer of Chess Depositary Interests* (“CDI’s”) (“Public Offer” or “the Offer”).
Issuer	Doriemus PLC Ltd (ASX: DOR) ARBN 619 213 437 (“DOR” or “the Issuer” or “the Company”) to be renamed Asian Battery Metals PLC (ASX: AZ9).
Acquisition	The Company has entered into a Heads of Agreement (“ Acquisition Agreement ” or “ HOA ”) with the major shareholders of Asian Battery Minerals Limited (ACN 656 811 442) (“ ABM ”) to acquire 100% of the issued share capital of ABM (“ the Acquisition ”). Under the HOA, DOR will acquire 100% of the issued capital in ABM by issuing 364,500,000 Consideration Shares and 364,500,000 Vendor Options to ABM shareholders, giving ABM a controlling interest in the combined entity following the Proposed Transaction, owning approximately 77.9% of the consolidated entity (exclusive of the shares to be issued under the Public Offer).
Raise Amount	Up to A\$6,000,000 <i>(with the ability to take over subscriptions at the Issuer’s discretion)</i> .
Use of Funds	<ul style="list-style-type: none"> - Costs of the Offers; - exploration and development activities on the Licenses; - Repayment of the ABM Loan Funding - administration costs; and - Working capital
Issue Price	A\$0.05 per CDI.
CDIs to be Issued	120,000,000 CDIs based on a A\$6,000,000 raise.
Last Traded Price	A\$0.055 (on 2nd May 2024)
Minimum Bid	A\$2,000
Firm Bids Due	5pm, Monday 13 th May 2024
Funding Due	5pm, Tuesday 14 th May 2024