

MDFGLOBAL

**MDF GLOBAL'S VISION IS TO BECOME THE WORLDS LARGEST
AND MOST SUCESSFULL METAL DISCOVERY PLATFORM**

V 1.3 CONFIDENTIAL

INVESTOR PRESENTATION

June 2024

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MDFGLOBAL

OVERVIEW

MDF Global is building the world's most successful metals discovery platform

MDF Global's Value Proposition

Orchestrated by former MD of Rio Tinto's Americas who directed teams that discovered +\$100 billion of actual and planned production

METALS MARKET POSITIONED FOR GROWTH



EXPONENTIAL INCREASE
in Critical Metals Demand



METALS SUPPLY DEFICIT
Positions MDF to Fill the Gap



TIER 1 CRITICAL METALS
Portfolio Focus

WORLD-LEADING METAL DISCOVERY GEOLOGISTS

\$100B+

METALS PRODUCTION
Discovered Historically by our Geologists



MULTIPLE TIER 1
Mines Discovered



REPLICATING PROVEN TIER 1
Metals Discovery Platforms

PROVEN COMMERCIAL EXPERTISE



EXPOSURE TO A LARGE PORTFOLIO
of Critical Metal Assets



INVESTMENT ALONGSIDE
Multiple \$ Billion Family Offices



STRATEGIC PARTNERSHIPS
Globally Significant Alliances



Validated Model of Growth & Returns

Generating a Scalable and Valuable Equity and Royalty Portfolio



\$7.3m

INVESTED

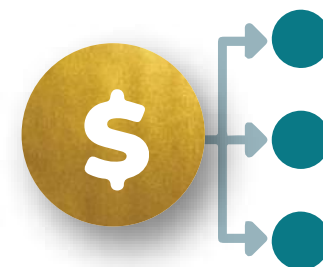
Pre-Money Total
Investment *



\$46.8m

VALUATION

MDF Pre-Money
Company Valuation *



+\$70m

VALUE CREATED

Total Value Created
in MDF Subsidiaries *



\$5.8m

DISTRIBUTIONS

In-Specie Distribution *



+80%

CAGR

Since Seed
Capital Raise *

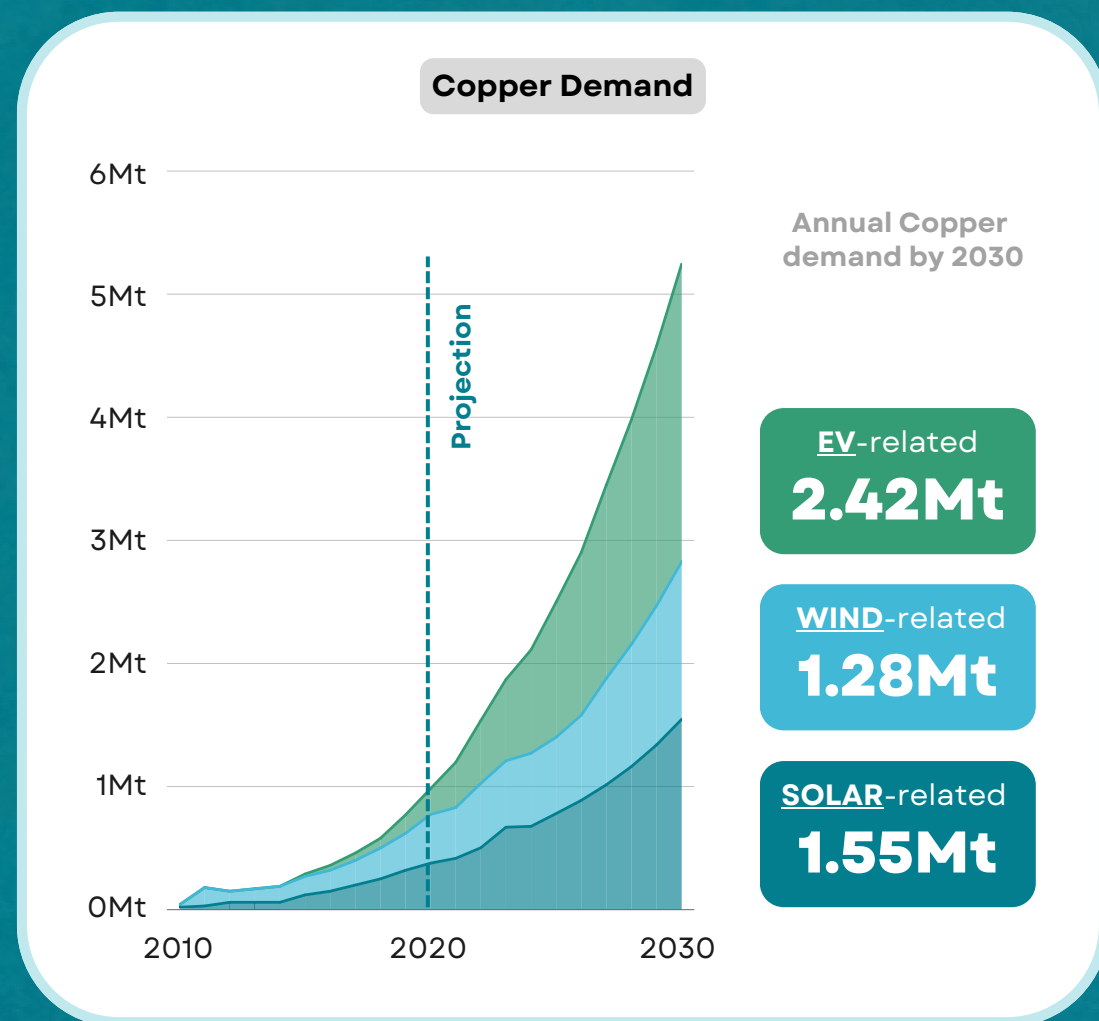


MDFGGLOBAL

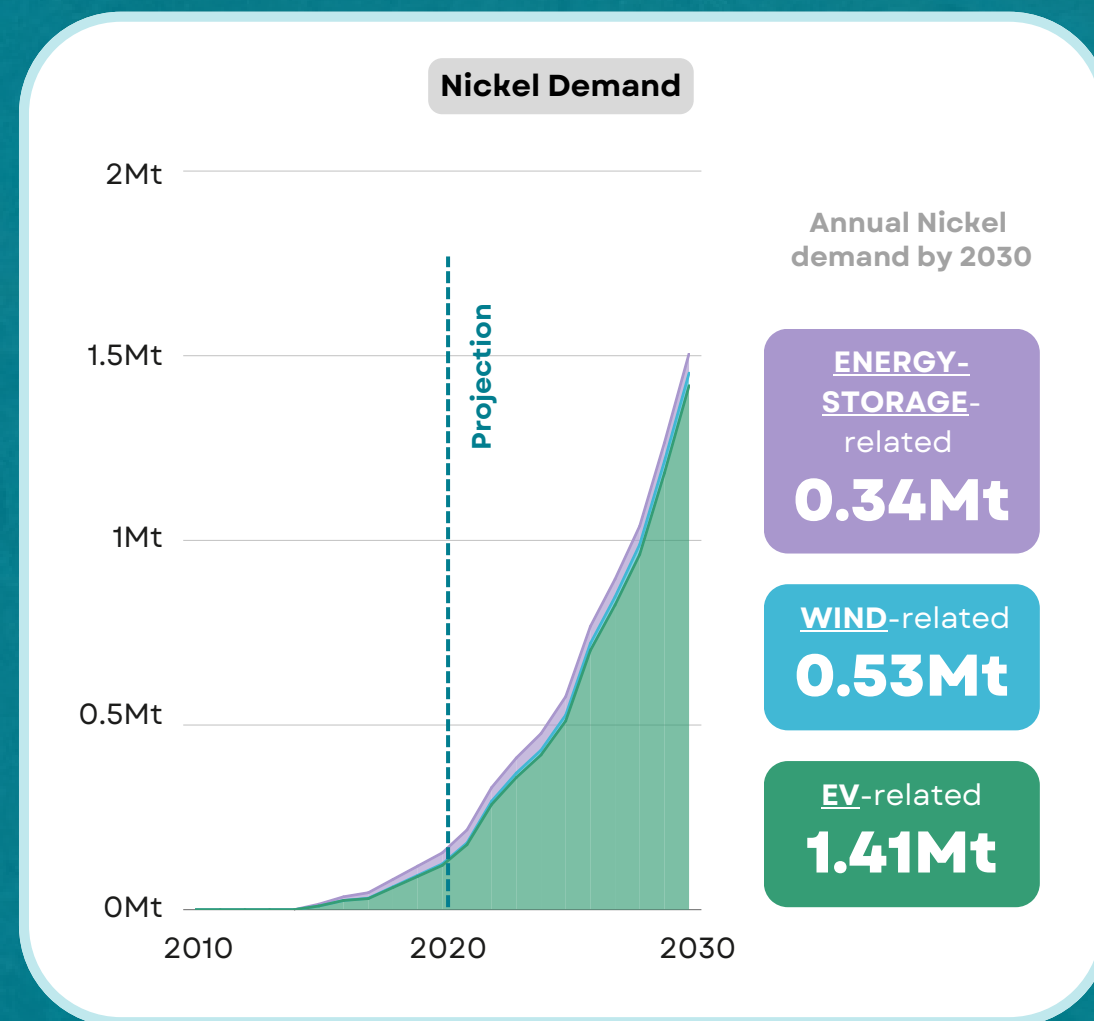
THE MARKET

*Despite the Exponential Increase in Metals Demand,
There is an Imminent Metals Supply Deficit*

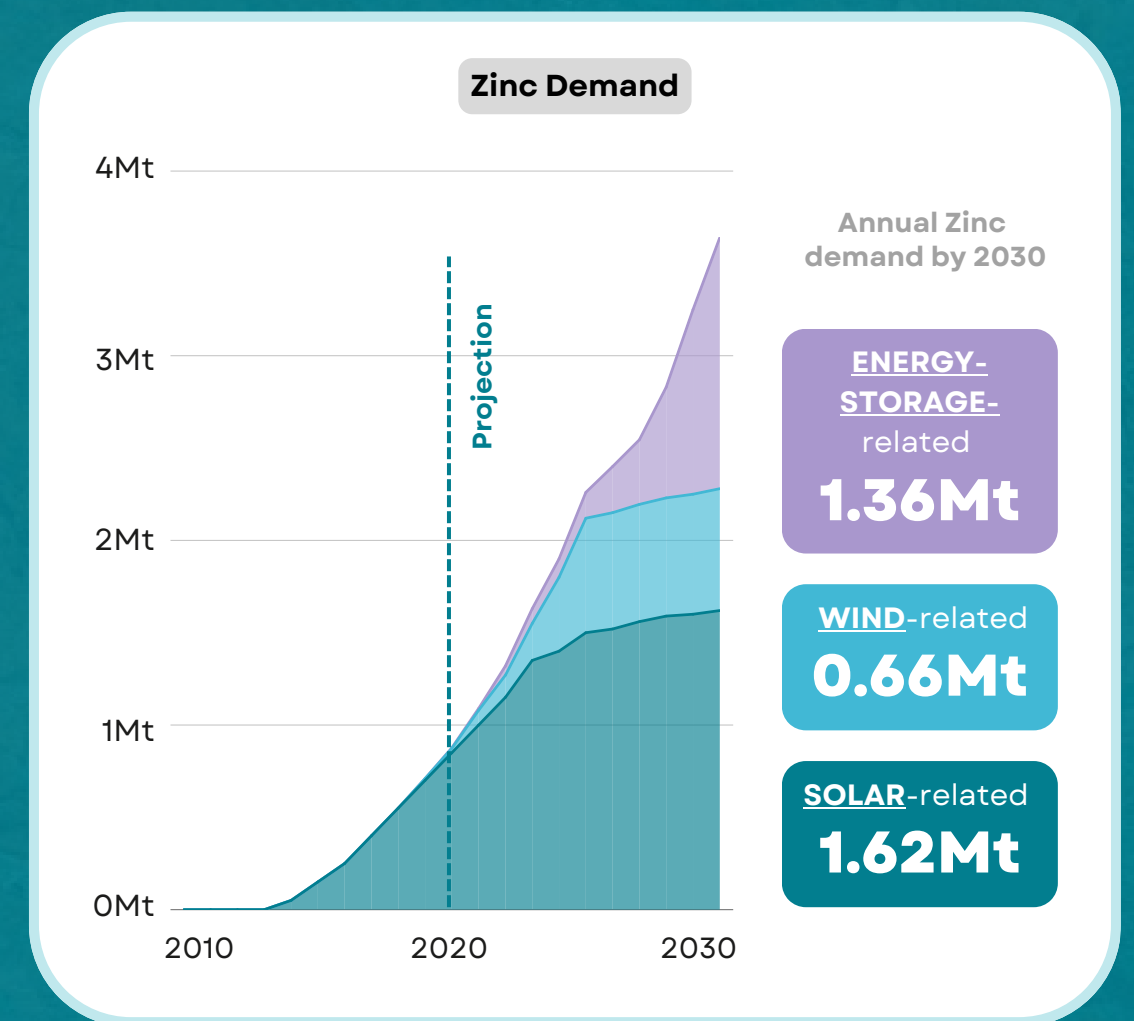
Renewable Energy will Drive the Surging Demand for Critical and Precious Metals



Source: Snowden et al., 2021



Source: Snowden et al., 2022



Source: International Zinc Association, 2023; Statista, 2024

A Monumental Number of Metal Discoveries is Required to Meet the Surge in Demand

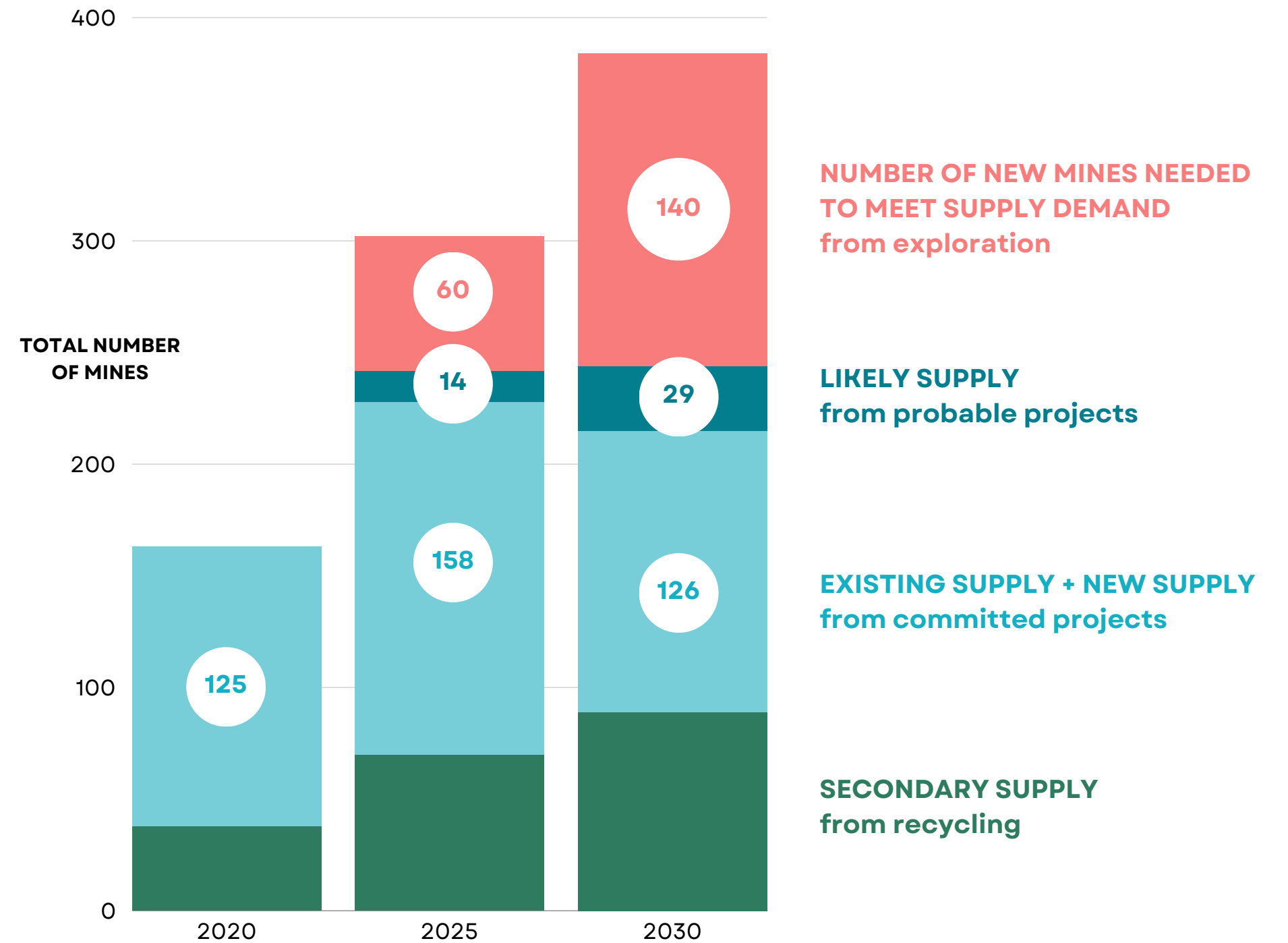
12 Copper mines DISCOVERED 2012 - 2021

140 Copper mines NEED TO BE DISCOVERED 2022 - 2030

12 X copper mine discovery rate increase needed by 2030

BHP GROUP LTD

The world is going to need 140 new copper mines by 2030



Sources: BHP, 2023; Copper Alliance, 2023; S&P Global, 2023; Snowdon et al., 2021

Supply Shortages for Metals is Happening Now



**Exponential Increase
in Metals Demand**

+

**Rapidly Diminishing
Metals Supply**

=

**Opportunity to Fill the
Supply Deficit**

COPPER DEMAND

2025 - 32

+4%

y/y Growth Rate

Source: Snowdon et al., 2021

COPPER SUPPLY

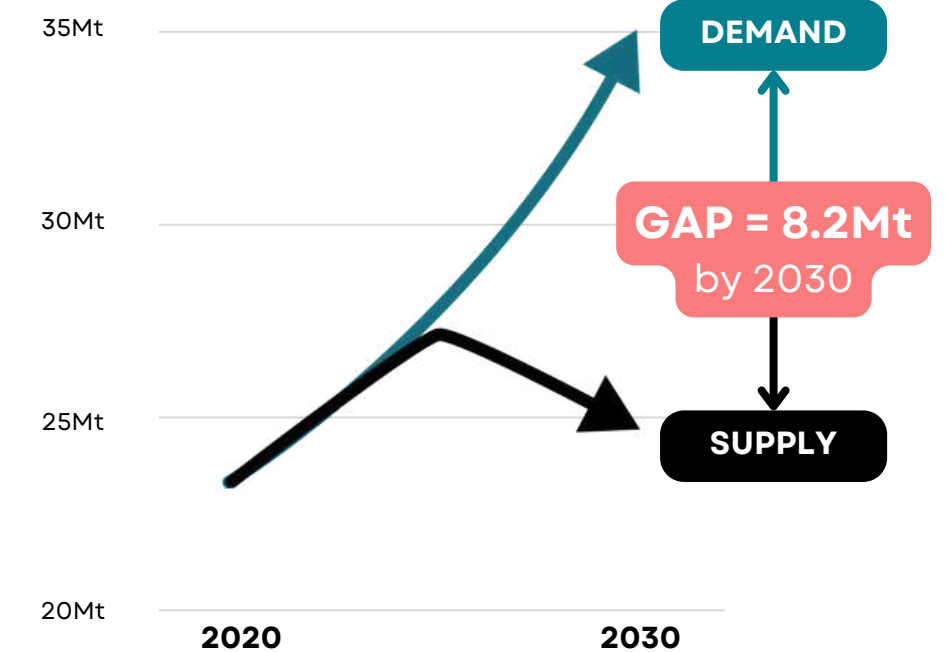
2025 - 32

-2%

y/y Growth Rate

Source: Snowdon et al., 2021

COPPER SUPPLY-DEMAND



Source: Snowdon et al., 2021





MDFGLOBAL

STRATEGIC SOLUTION

*Validated Vehicle in Transforming Metals Discoveries into Thriving
Resource Ventures through a Scalable Business Model*

Our People

The technical, operational & commercial expertise is geared towards metals exploration success

John Main

Chairman & Discovery Advisory Board

With 45+ years of geology expertise, John has led discoveries of metal deposits valued at over A\$100B. His extensive experience is key to guiding MDF's innovative exploration strategies.

Joseph Webb

Managing Director

Joseph possesses 20+ years of leadership in resources and commercialisation, holding strategic roles at Rio Tinto and Mineralogy Pty Ltd. His focus on strategy and processes is vital to realizing MDF's vision in metals exploration.

Andy Browne

Non-Executive Director

With 50+ years of geology experience, Andy has spearheaded significant discoveries in gold, mineral sands, and uranium. His knowledge and experience are critical to advancing MDF's exploration and evaluation methods.

Rob Sowerby

Director

Rob, with 30+ years in mineral exploration and leadership roles at Alligator Energy Ltd, brings invaluable insight and experience to oversee MDF's project acquisition and exploration.

Priy Jayasuriya

CFO & Company Secretary

Priy is a Chartered Accountant with over 20 years of global commercial and financial management experience, specializing in IPOs and stakeholder relationship management within the resources sector. His extensive experience with listed companies underpins the financial and corporate governance at MDF.

James Patterson

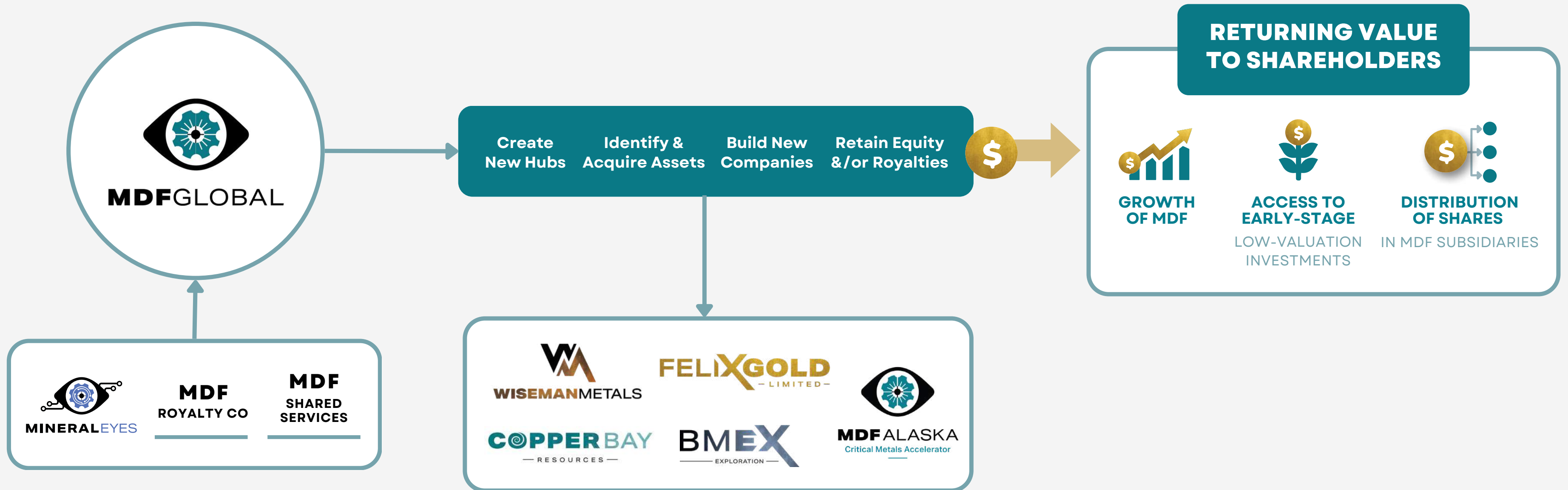
General Manager, Technical & Operations

With 30+ years as a geologist with exploration experience, James specialises primarily in gold, copper-gold and base metal systems. He has extensive experience with several successful exploration companies, such as Delta Gold, Oxiana and Newmont across Australia, Asia, the Pacific Islands, Eastern Europe and South America.








The Business Model

MDF Global's business model focuses on the identification of assets in various global hubs, in order to build new companies and return value to shareholders.



Incubated Subsidiaries Summaries

	 MDF ALASKA <small>Critical Metals Accelerator</small>	 COPPER BAY <small>— RESOURCES —</small>	 FELIX GOLD <small>— LIMITED —</small>	 WISEMAN METALS	 BMEX <small>— EXPLORATION —</small>
MDF Global Shareholding	30-50% free carried interest	64% 20% free carried interest + 1% royalty in underlining assets	~20%	48%	20% free carried interest to PFS
Contained Metals Value	Pre-resource	A\$9 billion 612Kt Cu	A\$3 billion 831Koz Au	Pre-resource	Pre-resource
Company Overview	Largest metals generative program in the modern history of Alaska, in partnership with traditional owners with access to 10's millions acres of privately owned minerals claims and associated data	Copper-Gold-Molly with scale and evidence of a future mine. 153Mt existing resource, clear development pathway and further evidence of Tier 1 scale potential	Consolidated the largest land holding in the Fairbanks Gold Mining District surrounding Kinross Gold Corporations Fort Knox which is seeking additional ore supply	Unlocking the district scale potential of the Wiseman East Copper and REE Projects	Potential Tier 1 Irish Zinc assets including a 9km zinc in soils anomaly and known mineralization

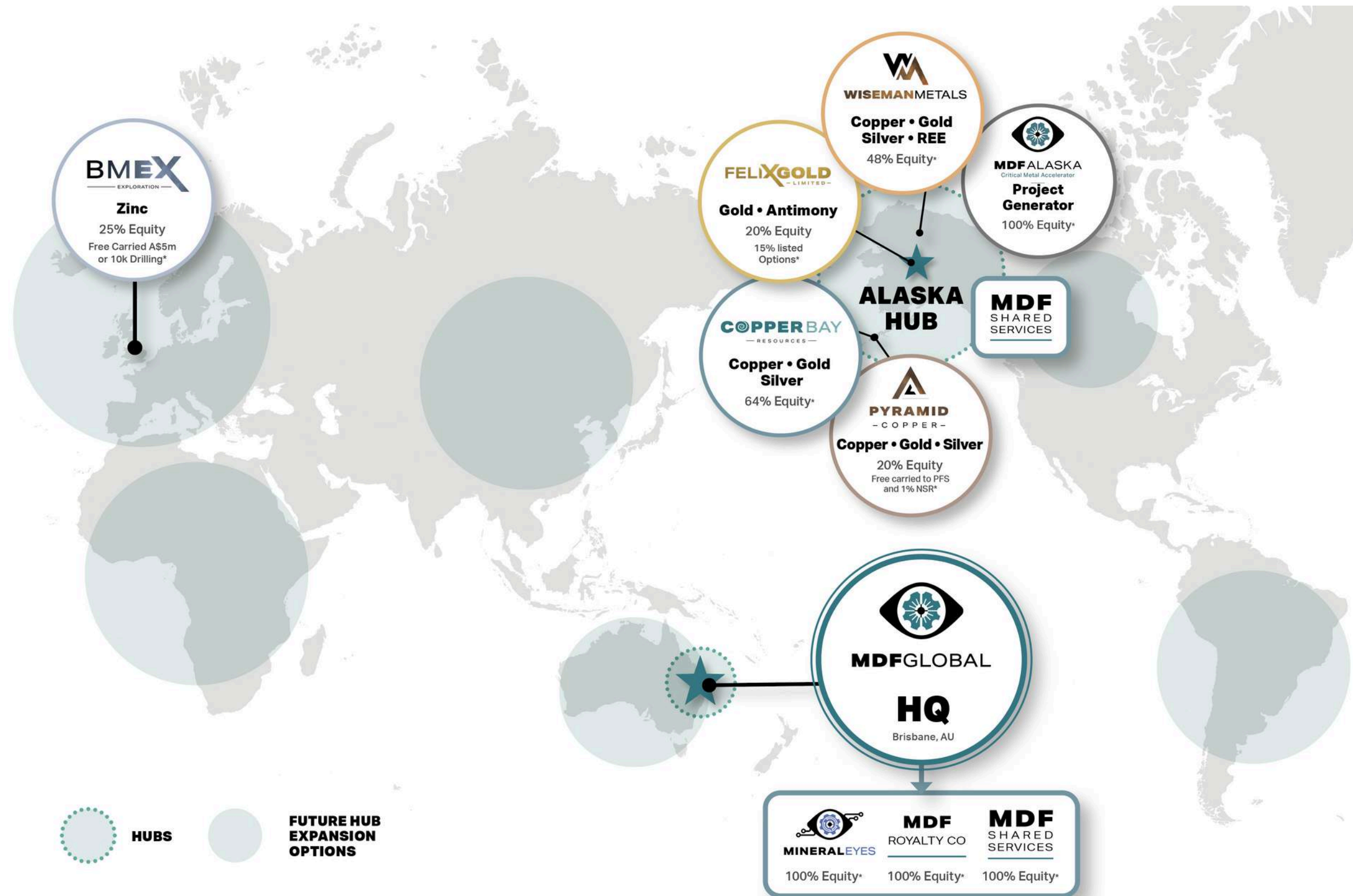


Hub Model

The MDF Hub Model serves as operational centers in specific jurisdictions

MDF's Process:

- **Step 1:** Target the resource that have the largest supply/demand deficits
- **Step 2:** Assess the world for the best region (considering geology, political stability, friendliness to mining etc)
- **Step 3:** Detailed assessment of the region for projects that meet acquisition criteria
- **Step 4:** Secure and incubate projects
- **Step 5:** Commercialise assets and build extensive equity and royalty portfolio
- **Step 6:** Repeat and scale



Critical Metal Alliance

MDF's Groundbreaking Exploration Initiative

In partnership with Traditional Landowners, our vision is to **conduct one of the most extensive generative exploration campaign in Alaska's history**, to locate economic mines and unlock Alaska's resource potential



STRATEGIC ADVANTAGES

- ✓ ANC's as Equity & Royalty Partners
- ✓ Leveraging Global Expertise & Local Knowledge
- ✓ Enhancing Supply Chain Security
- ✓ Positioned for U.S Government Funding

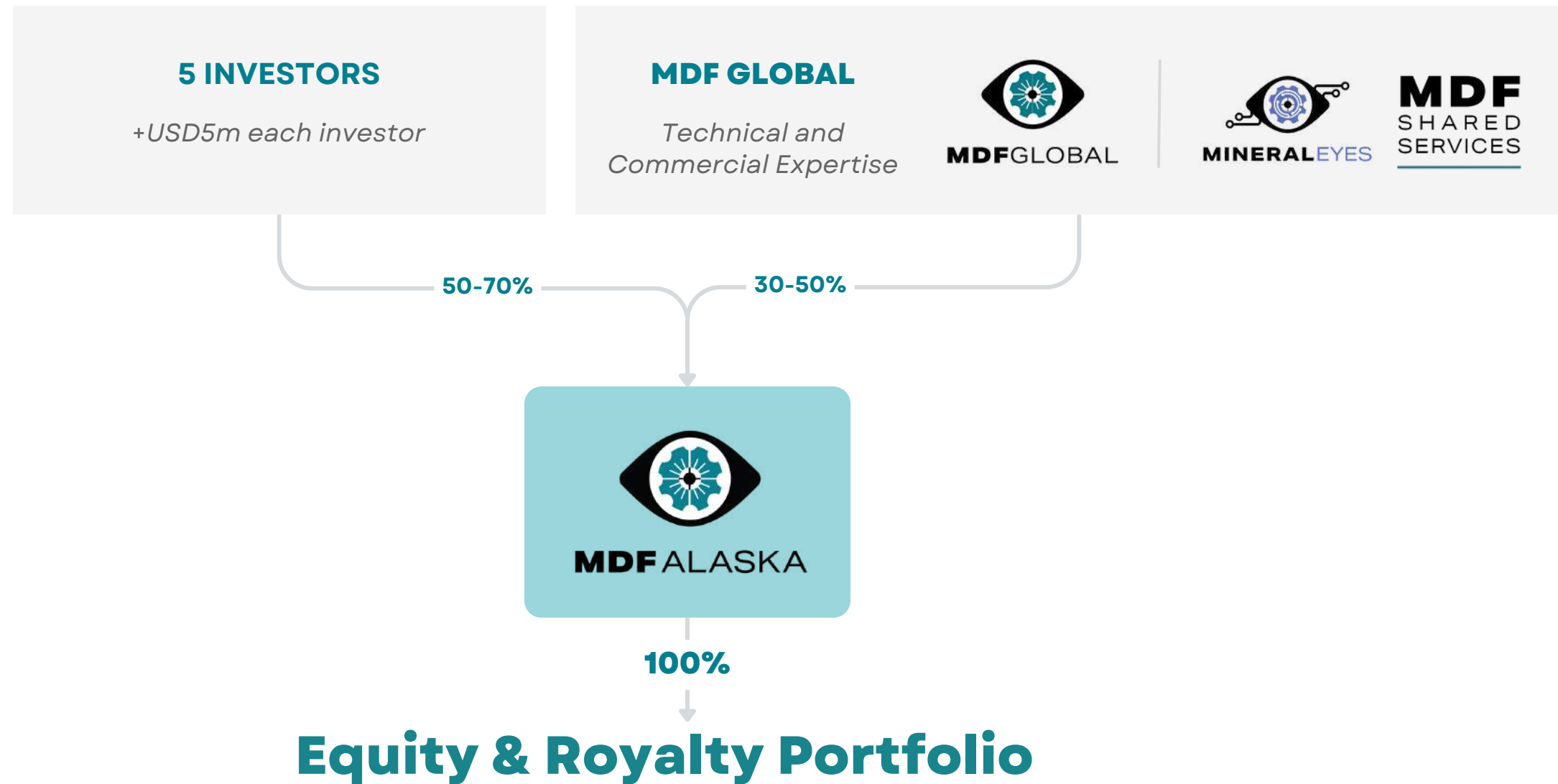


VALUE DRIVERS

- ✓ Largest Generative Program in Alaska's History
- ✓ Unlocking Alaska's Mineral's Potential
- ✓ Access to \$10's millions of Private Data
- ✓ Access up to 10 million of Acres of Private Minerals Claims

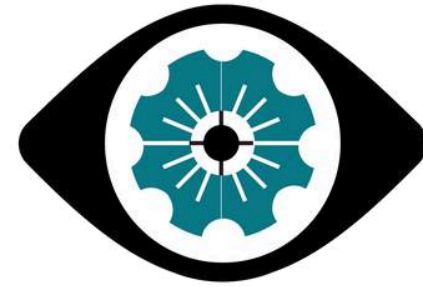


Critical Metals Alliance - Portfolio 15+ Assets



 **100% EQUITY**

 **1-2% NET SMELTER ROYALTY (NSR)**



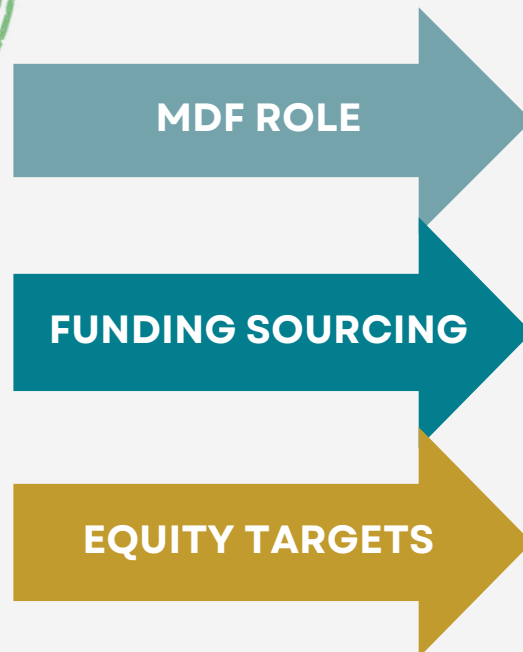
MDFGLOBAL

COMMERCIALISATION

*The Constant Flow of Assets Through the Birthing, Raising,
and Releasing Process Creates Value for Shareholders*

How We Commercialise Our Assets

We build new companies by directly securing assets then undertake an incubation process of birthing, raising and releasing where we maintain an equity &/or royalty position.



BIRTHING

- ✓ Acquire anchor project
- ✓ Establish entity
- ✓ Add Royalty (as required)

Full management and operational control

MDF

100%

RAISING

- ✓ Seed funding to MDF shareholders
- ✓ Acquire growth projects
- ✓ Establish Management and Boards
- ✓ Grow value in business

Full strategic and board control, and shared services support

MDF, Seed Investors and Partners

>60%

RELEASING

- ✓ IPO, RTO, JV or Trade Sale

Board position, strategic support, and shared services support

External
MDF may elect to invest

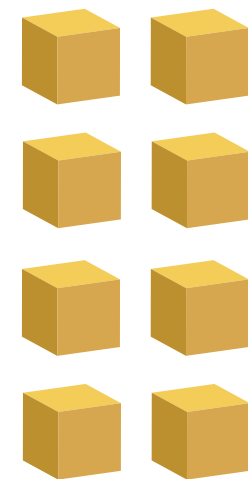
>30%

How We Return Shareholder Value



GROWTH OF MDF

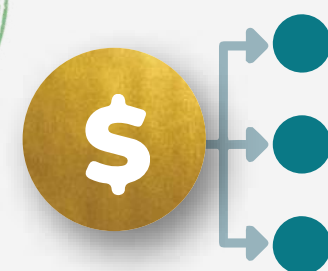
IPO OR TRADE SALE
2+ YEARS



CONSTANT FLOW
OF ASSETS



ACCESS TO
EARLY-STAGE
LOW-VALUATION
INVESTMENTS



DISTRIBUTIONS
OF SHARES
IN MDF SUBSIDIARIES



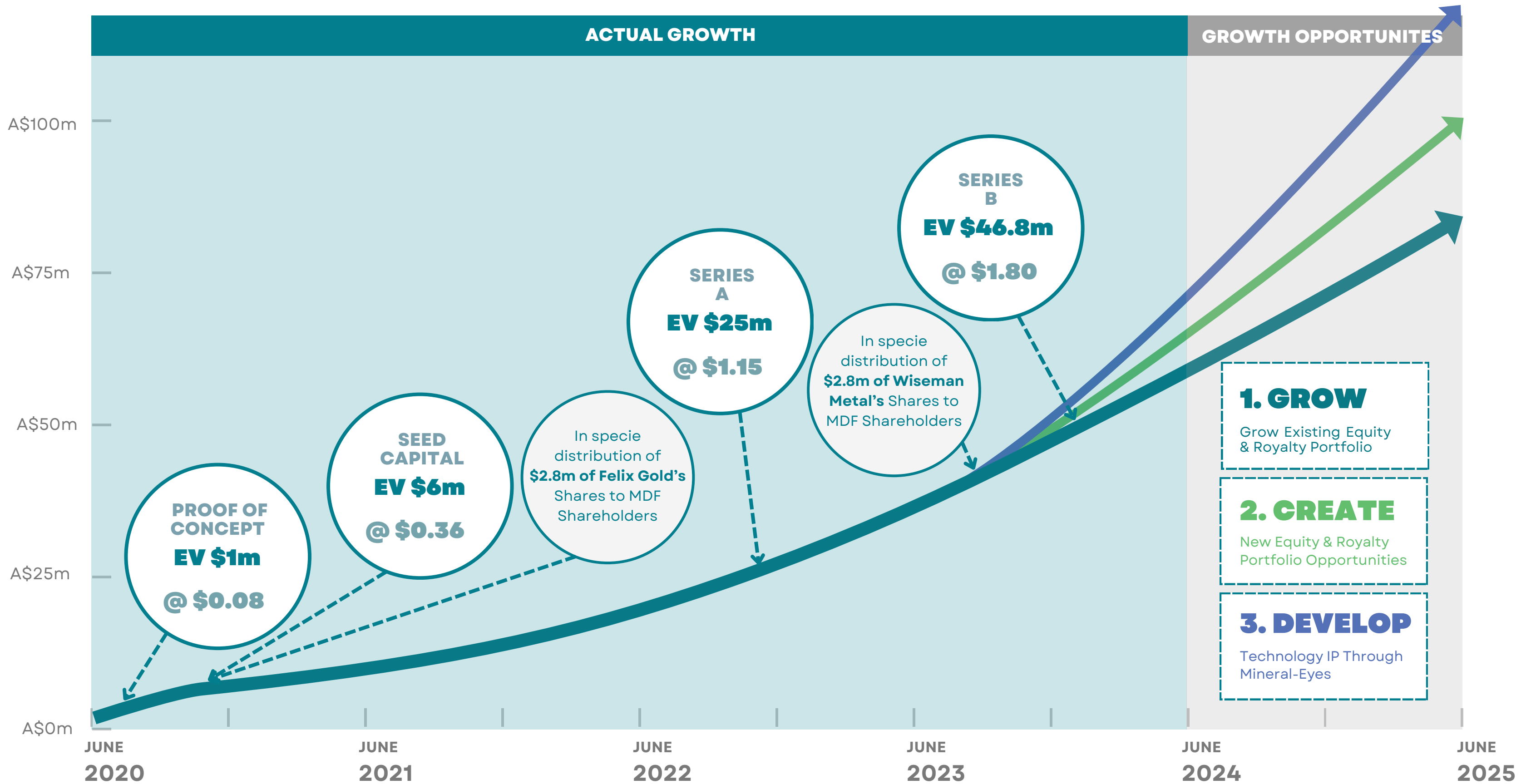
\$2.8m Value ***
25% of MDF Shares

\$2.8m Value **
50% Founding Shares

Q3 2024 *
Planned up to 20%
of MDF Shares

*Planned in specie distribution of up to 20% of MDF's Copper Bay Resources Limited shares to MDF shareholders
** See Appendix 3 Financial Assumptions
***Distribution currently subject to shareholder approval, see Appendix 3 Financial Assumptions and Disclosure section.

Growth Opportunities



MDF Global's Value Proposition

Orchestrated by former MD of Rio Tinto's Americas who directed teams that discovered +\$100 billion of actual and planned production

METALS MARKET POSITIONED FOR GROWTH



EXPONENTIAL INCREASE
in Critical Metals Demand



METALS SUPPLY DEFICIT
Positions MDF to Fill the Gap



TIER 1 CRITICAL METALS
Portfolio Focus

WORLD-LEADING METAL DISCOVERY GEOLOGISTS

\$100B+

METALS PRODUCTION
Discovered Historically by our Geologists



MULTIPLE TIER 1
Mines Discovered



REPLICATING PROVEN TIER 1
Metals Discovery Platforms

PROVEN COMMERCIAL EXPERTISE



EXPOSURE TO A LARGE PORTFOLIO
of Critical Metal Assets



INVESTMENT ALONGSIDE
Multiple \$ Billion Family Offices



STRATEGIC PARTNERSHIPS
Globally Significant Alliances



Key Risks

The future performance of MDF Global Limited and the future investment performance of the shares offered under this offering may be influenced by a range of factors. Some of these factors can be mitigated, however some are outside the control of MDF Global Limited.

Investors should consider the following risks:

- **Legislation changes/Government Policy and approvals:** Changes in government regulations and policies may adversely affect the financial performance and access to projects to undertake exploration activities. MDF Global Limited ability to explore and exercise our options may be impacted by government policy which is beyond the control of MDF Global Limited.
- **General economic conditions:** Changes in the general economic conditions under which MDF Global Limited operates may adversely affect the exploration activities.
- **Permitting:** Delays in drill permitting may adversely affect the timing or ability for MDF Global Limited to carry out the drill testing.
- **Commodity price:** The value created by any discovery may be impacted by the fluctuation of the commodity price.
- **Foreign exchange risk:** MDF Global Limited is raising money in AUD and a large portion of costs will be in foreign currencies. Fluctuations in relation to foreign currency may impact on the operating costs of the company.
- **Tenement compliance:** Failure of Project Owners to keep tenements in good standing could impact MDF Global Limited ability to drill test and option targets.
- **Unforeseen expenses:** Whilst MDF Global Limited is not aware of any expenses that may need to be incurred that have not been taken into account, if such expenses were subsequently incurred, the anticipated budgets may be adversely affected.
- **Exploration:** Minerals exploration is a high risk undertaking. MDF Global Limited exploration program may not result in the discovery of an economic minerals deposit.
- **Operator risk:** Failure of the project operator to comply with tenement conditions which could increase costs, delay and/or loss of access to tenement to undertake drill testing.
- **Access:** Ability to access projects as planned could be disrupted because of pandemics, weather, community or other constraints.



Disclosures

1. MDF Global Limited (“MDF”) has completed a shareholders meeting on 16 November 2023, the following is a high-level summary of what was approved which have been or are planned to be actioned:

- C-Class shares converting to ordinary shares.
- Pro-rata in specie distribution of 15 million Wiseman shares held by MDF to MDF Shareholders. For avoidance of doubt, the pro-rata distribution is being calculated prior to this investment round.
- Incoming investors will be not eligible for this distribution but will be eligible for future distributions.
- Approval for the purchase of MDF Chile from Copper Bay Resources Limited.
- Approval of the sale of 80% of Pyramid Copper Pty Ltd to Copper Bay Resources Limited.
- Conversion of MDF from a private to a public unlisted company.
- Adoption of a new Constitution.
- Change company name to “MDF Global”.

2. Termination of Shareholders Agreement is now proposed given the conversion to a public unlisted company. New investors will be required to agree to the removal of the Shareholders Agreement as part of their share subscription in MDF.

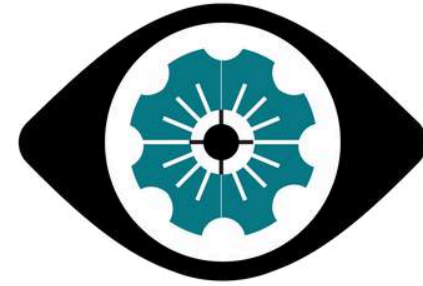
3. On 7 March, 2023, an action was filed against MDF Copper Chile Pty Ltd’s subsidiary MDF Copper Chile SpA by Carlton Minerals SpA alleging breach of contract in relation to the Punta Gruesa project. The Company has engaged legal counsel to defend against these claims, and the case is currently in the evidentiary phase. At this time, it is difficult to predict the outcome of this proceeding.

4. There are options over 100,000 shares exercisable at A\$1.15 by 31/12/24 , 100,000 shares exercisable at A\$1.50 by 31/12/25 and 100,000 shares exercisable at A\$2.00 by 31/12/26 to Dragon Tree Capital.

5. MDF is in the process of proposing management options up to 5% of the outstanding share capital.

6. MDF currently has a guarantee in place for the performance of Wiseman Metals in relation to its Wiseman East Project obligations to Doyon Limited which is currently in negotiations to be removed.





MDFGLOBAL

**PROPRIETARY METALS DISCOVERY,
DEVELOPMENT & TECHNOLOGY BUSINESS**

**For further
information,
please contact:**

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+61 422 955 411



MDFGGLOBAL

APPENDIX

Mineral-Eyes

Mineral-Eyes' mission is to create a robust geoscience data management platform, conserve crucial MDF know-how, and encourage technology innovation commercialisation in the mining exploration and discovery phase.



DIVISION 1

GEOSCIENCE DATA MANAGEMENT

Mineral-Eyes will develop a state-of-the-art geoscience data management platform, that captures, analyses, and visualizes data from diverse sources into the centralised platform.



DIVISION 2

KNOWLEDGE RETENTION

Fortifying the core of MDF Global's scientific intellect, systematically documenting and preserving decades of geological know-how into a standardised format.



DIVISION 3

TECHONOLOGICAL INNOVATION

Identifies technology opportunities that can enhance operational efficiency either from existing technologies, or investigating new proprietary technology and machine learning/AI development.



Assets are Supported by MDF's Shared Services Model

MDF Shared Services provides low-cost access to back office, technical, compliance, governance and marketing support for projects

- ✓ Streamlined Operations
- ✓ Compliance Mastery
- ✓ Governance Oversight
- ✓ Efficiency Focus
- ✓ Knowledge Filtration
- ✓ Unified Standards

